

Grain: World Markets and Trade

Tighter Black Sea Wheat Supplies Disrupt Global Export Market



As Northern Hemisphere wheat harvests commence, grain markets are focused on production in the Black Sea region which has become the breadbasket of the world. Russia and Ukraine, the largest and sixth largest exporters, respectively, provide wheat to many major markets in Africa, Asia, and the Middle East. In particular, Russia's expanded dominance in global wheat production and trade means that fluctuations in its supply situation significantly influence the global wheat market.

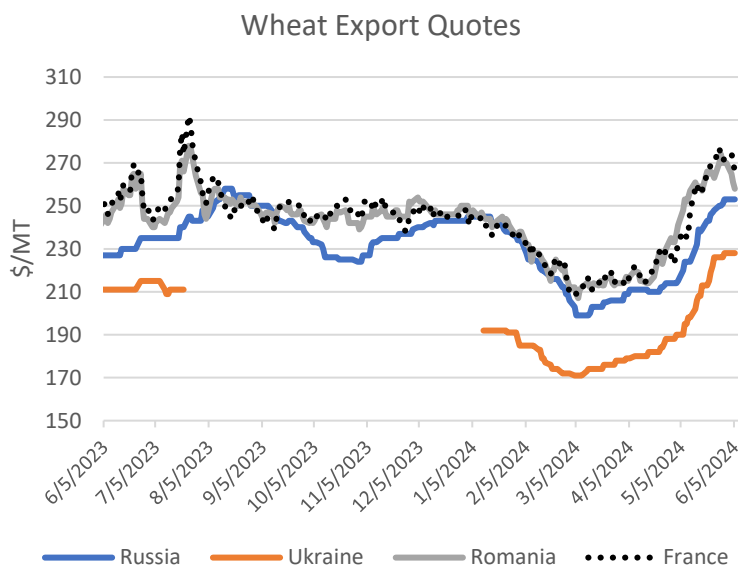
Throughout 2023/24, Russia had ample exportable supplies, with its second consecutive bumper crop augmented by substantial beginning stocks. Aided by a generous export quota, Russian export quotes were generally the most competitive throughout the year, despite efforts by the government to set a floor price. Russia's fiercest competition was with nearby Black Sea suppliers Ukraine and Romania. Similarly, Russia has proven a stiff competitor for France in many of its traditional export markets (see [April 2024 Grain: World Markets and Trade](#)). USDA estimates that Russia will export a record 54.0 million tons in 2023/24, with Turkey, Egypt, and Bangladesh as top trading partners.

As focus shifts toward the 2024/25 market situation for wheat, the Russia supply situation is of critical concern. The forecast for Russia wheat production has been lowered to 83.0 million tons, reducing supplies by 11 percent from the prior year. A recent freeze, followed by hot, dry weather has negatively impacted the winter wheat crop. The smaller crop and tighter beginning stocks will constrain exportable supplies. Russia exports are forecast to drop to 48.0 million tons, though Russia will remain the top exporter and this would still be the second largest export volume on record.

The reductions in the Russian crop coincide with tightening supplies in Ukraine. Ukraine's production is down significantly from the 5-year average and beginning stocks are the lowest in several years, which is

expected to result in lower exports. Ukraine exports prior to the war were nearly entirely by sea, and often to markets in Asia. Disruptions to seaborne transportation caused a shift in exports to nearby destinations (see [AMS June 2024 Ukraine Grains Transportation report](#).) The top markets for Ukraine in 2023/24 have been the European Union, Egypt, and Turkey. Meanwhile, Ukraine exports to Indonesia, Bangladesh, and the Philippines declined since the war. Australia and Russia have made inroads into those markets. In 2024/25, Ukraine exports are forecast at 13.0 million tons, the lowest in a decade.

Expectations of tighter exportable supplies from Russia and Ukraine are pushing global wheat export quotes higher. Prices among major Black Sea suppliers (Russia, Ukraine, and Romania) and key competitor France were trending lower lately, but recent downward crop revisions by various government and industry sources have been a key factor in the sharply higher export prices over much of May. Speculation about potential additional demand from India also contributed to the rally.



Ukraine and, to a lesser extent, Russia, are also significant suppliers of feed-quality wheat to the world. Wheat prices have recently risen relative to corn, making wheat less attractive for feed use. Consequently, corn may be a beneficiary of tighter wheat supplies, with shifts from wheat to corn feeding in regions that use both, including Southeast Asia and East Asia.

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The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

To download the tables in the publication, go to Production, Supply and Distribution Database ([PSD Online](#)): scroll down to Reports, and then click Grains.

FAS Reports and Databases:

[Current World Markets and Trade and World Agricultural Production Reports](#)

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[Production, Supply and Distribution Database \(PSD Online\)](#)

[Global Agricultural Trade System \(U.S. Exports and Imports\)](#)

[Export Sales Report](#)

[Global Agricultural Information Network \(Agricultural Attaché Reports\)](#)

Other USDA Reports:

[World Agricultural Supply and Demand Estimates \(WASDE\)](#)

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WHEAT

OVERVIEW FOR 2024/25

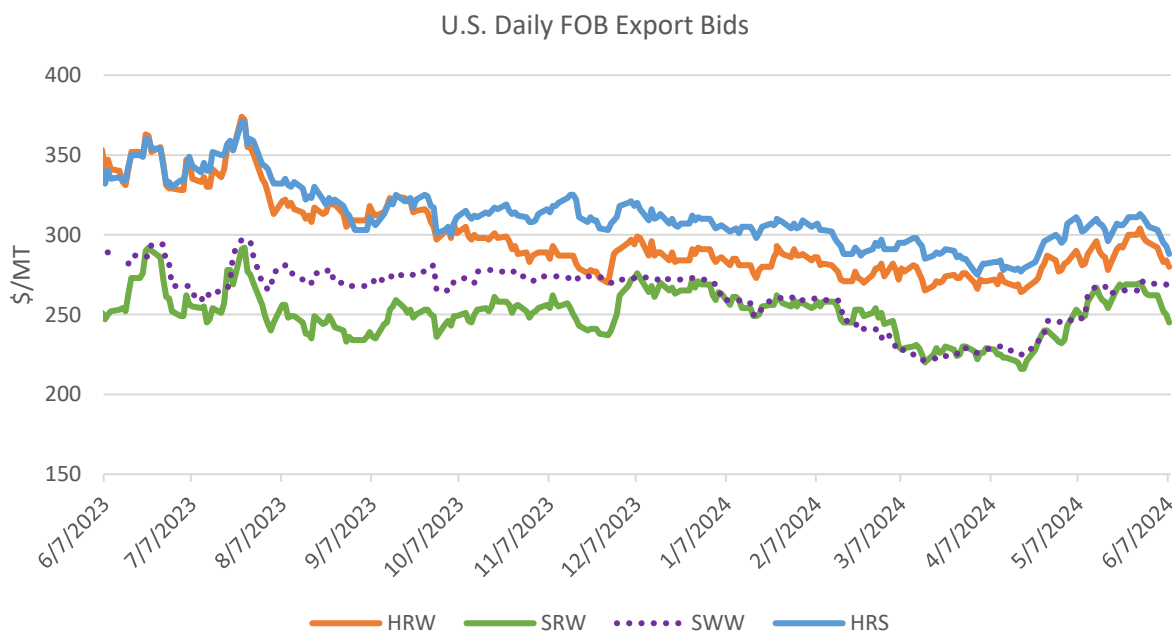
Global production is forecast lower this month, though still at a record. Production is estimated lower for Russia, the European Union, and Ukraine. Global consumption is lowered this month with reduced feed and residual use as wheat prices for feed use become less competitive. Imports are lower for the European Union and Turkey, while reduced exports for Russia and Ukraine are only partly offset by larger U.S. and EU exports. Global stocks are down this month and still at the lowest level since 2015/16. The U.S. season-average farm price is forecast up 50 cents to \$6.50 per bushel.

OVERVIEW FOR 2023/24

With minimal adjustment to production and consumption, global trade is raised to a record with imports higher this month for China, Egypt, and Brazil. Exports are raised for the European Union, Canada, Ukraine, and Russia. The U.S. season-average farm price is down 10 cents to \$7.00 per bushel.

WHEAT PRICES

Domestic: U.S. quotes were mixed since the May WASDE. Soft White (SWW) rose \$17 to \$263/ton following global trends for soft wheat. Meanwhile, Hard Red Spring (HRS) fell \$20 to \$288/ton with swift planting progress and improved conditions in the Northern Plains compared to the prior year. Hard Red Winter (HRW) (\$280/ton) and Soft Red Winter (SRW) (\$245/ton) both dipped \$6 on early harvest results. The winter wheat crop is rated 47 percent good-to-excellent condition, compared to 38 percent at the same time last year.



Note: Data as of June 10, 2024

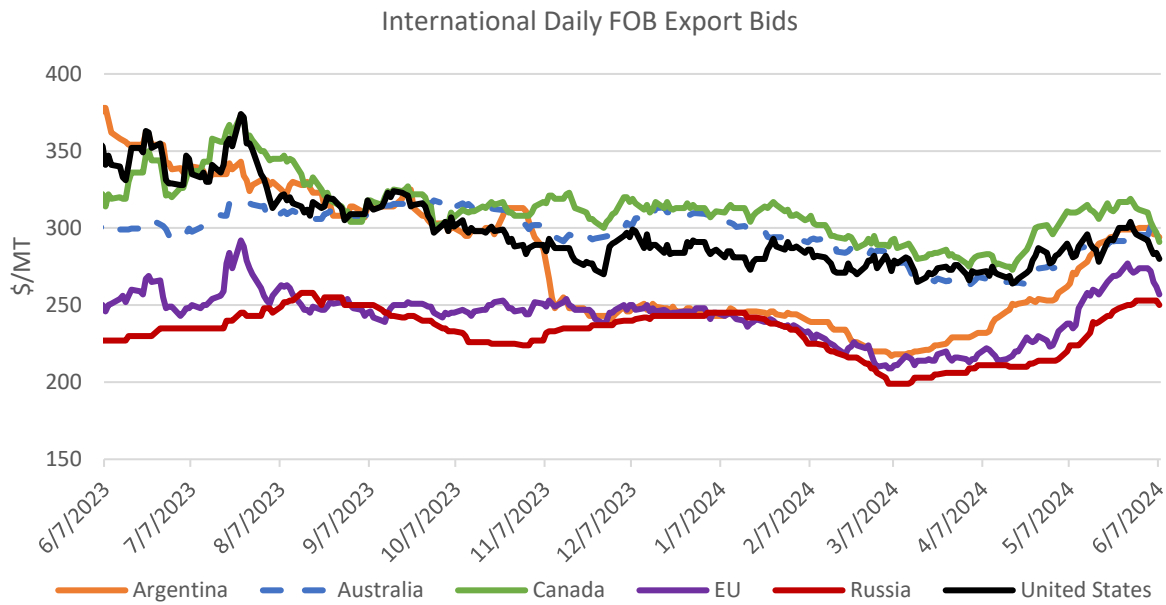
Source: International Grains Council

*Note on FOB prices: HRW (Hard Red Winter); SRW (Soft Red Winter); SWW (Soft White Wheat); HRS (Hard Red Spring)

Global: Since the May WASDE, Russian quotes increased \$26/ton, reflecting concerns about the impact of unfavorable weather affecting its winter wheat crop. EU quotes rose \$19/ton on concerns about the upcoming crop, particularly in France. Argentine quotes jumped \$30/ton as exportable supplies dwindle with producers holding stocks to await better prices. Similarly, Australian prices rallied \$17/ton reflecting seasonally lower supplies and tighter Black Sea supplies which compete in Asian markets. Canadian quotes fell \$19/ton with favorable weather conditions. U.S. quotes were down \$6/ton with the onset of the winter wheat harvest.

Argentina	Australia	Canada	EU	Russia	United States
\$294	\$301	\$291	\$257	\$250	\$280

Note: Data as of June 10, 2024

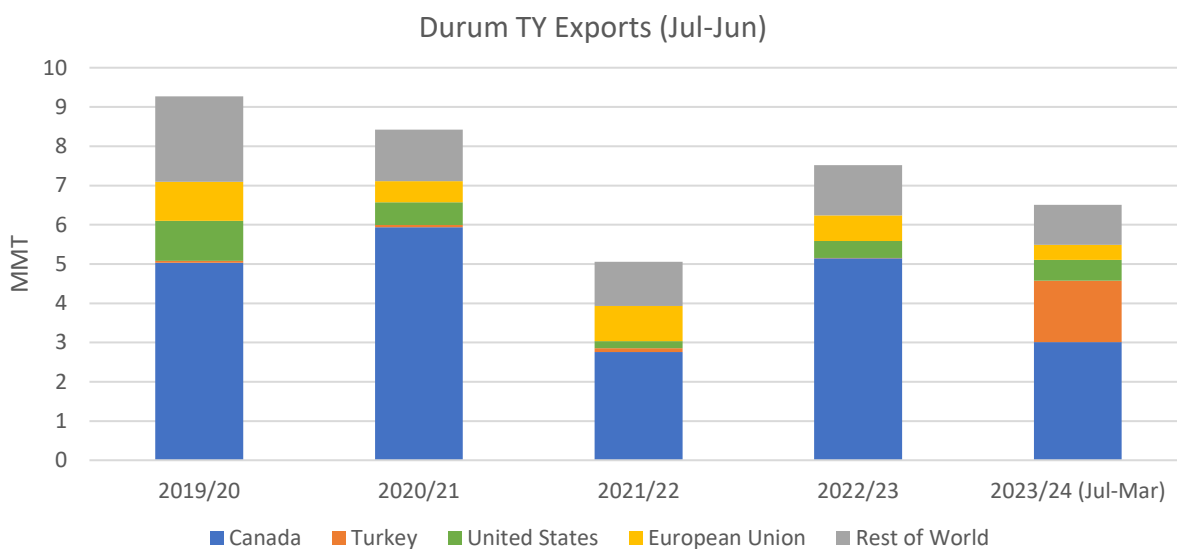


Source: International Grains Council

*Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver

MARKET FEATURE

Canada's Durum Dominance Uprooted in 2023/24, Recovery Expected in 2024/25

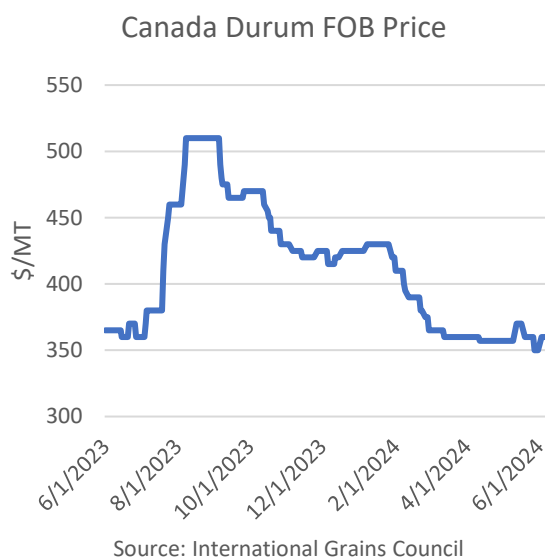


Source: Trade Data Monitor, LLC

Canada is traditionally the largest global exporter of durum wheat, accounting for more than 50 percent of world exports during most years. However, Canada's drought-affected crop in 2023/24 allowed Turkey to transform into a major durum exporter to meet global demand.¹ During the first 9 months of the trade year, Canada's global market share plummeted to 43 percent from 70 percent in the same period last year.

Canada's 2024/2025 durum crop is expected to be significantly better; [FAS/Ottawa](#) forecasts that production will recover to 5.5 million tons, a 36-percent increase year over year. This is primarily due to yields returning to historic averages, but also an increase in planted area. Grain markets are also expecting a substantially improved harvest, as export prices for Canadian durum on an FOB basis have plummeted from a high of \$510/ton at the beginning of September 2023 to \$360/ton at the end of May 2024.

The majority of Canadian durum is exported to Algeria, Italy, Morocco, and the United States. While Morocco and U.S. durum wheat imports from Canada were minimally affected by the



¹ For more information see: "Turkey Emerges as Major Durum Grain Exporter as Global Supplies Tighten" ([Grain: World Markets and Trade; October 2023](#)),

smaller Canadian crop, Italy's durum imports shifted to other suppliers including Turkey, Russia, and Kazakhstan. Italian imports of Canadian durum shrunk to approximately 370,000 tons in 2023/24, down from over 1.1 million tons in 2022/23. Turkey, Russia, and Kazakhstan all benefitted from Canada's short supplies in 2023/24. Collectively, these three countries exported an additional 1.1 million tons of durum to Italy between July 2023 and February 2024 compared to the prior year. Algeria also imported less Canadian durum and substituted with imports from Mexico. Mexico's exports to Algeria increased from 171,000 tons in the first 6 months of 2022/23 to 350,000 tons in the same period in 2023/24, according to the National Chamber of the Wheat Milling Sector (CANIMOLT) and customs data in Mexico.

TRADE CHANGES IN 2024/25 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
Azerbaijan	Imports	1,500	1,300	-200	Reduced consumption expected amid higher prices
European Union	Imports	11,000	10,000	-1,000	Fewer imports expected amid Ukraine's tighter supplies
Korea, South	Imports	4,600	4,400	-200	Reduced demand for feed-quality wheat
Turkey	Imports	10,500	9,500	-1,000	Import ban from June 21-October 15, 2024
Egypt	Exports	1,000	1,300	300	Continuation of shipments of wheat flour to South Sudan
European Union	Exports	34,000	35,000	1,000	Reduced Black Sea exports
Russia	Exports	52,000	48,000	-4,000	Smaller crop
Serbia	Exports	1,000	1,300	300	Large carryin stocks and reduced exports from Black Sea competitors
Ukraine	Exports	14,000	13,000	-1,000	Smaller crop
United States	Exports	21,000	22,000	1,000	Reduced Black Sea exports

TRADE CHANGES IN 2023/24 (1,000 MT) – based on trade data

Country	Attribute	Previous	Current	Change
Azerbaijan	Imports	1,400	1,200	-200
Bangladesh	Imports	6,300	6,500	200
Brazil	Imports	5,300	5,700	400
China	Imports	11,500	13,000	1,500
Egypt	Imports	11,000	11,800	800
Ethiopia	Imports	1,200	1,400	200
European Union	Imports	13,500	13,000	-500
Indonesia	Imports	12,000	12,300	300
Iran	Imports	3,000	2,500	-500
Kenya	Imports	2,300	2,500	200
Vietnam	Imports	4,700	5,000	300
Argentina	Exports	8,500	7,750	-750
Australia	Exports	24,500	24,000	-500
Canada	Exports	24,000	25,000	1,000
Egypt	Exports	1,400	1,700	300
European Union	Exports	35,000	37,000	2,000
Kazakhstan	Exports	9,500	9,000	-500
Russia	Exports	53,500	54,000	500
Ukraine	Exports	17,500	18,100	600

RICE

OVERVIEW FOR 2024/25

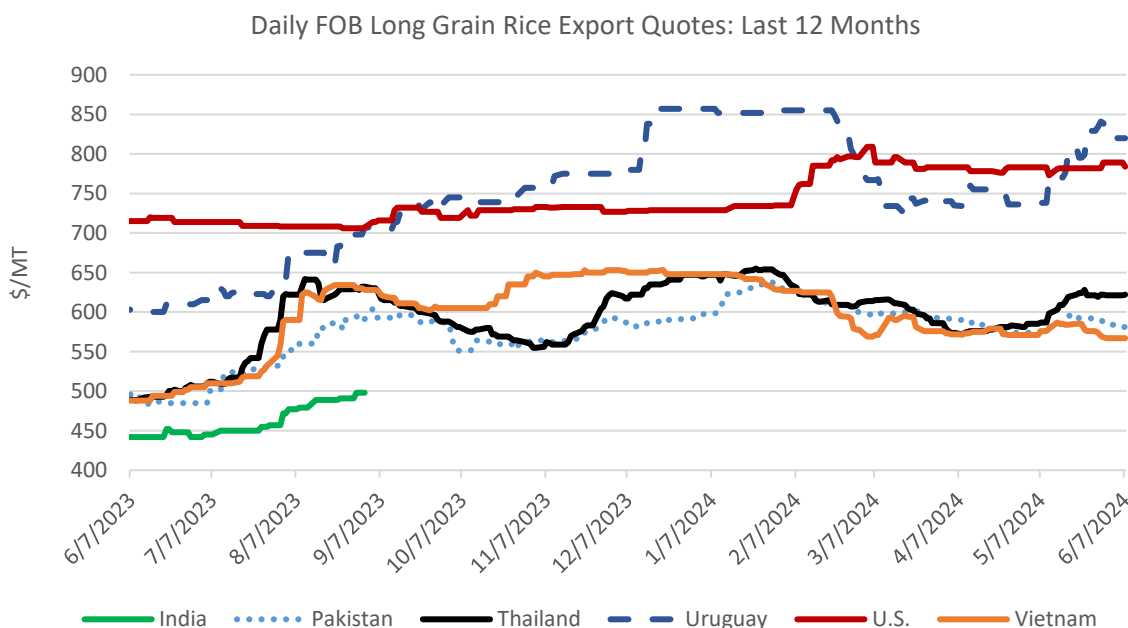
Global rice production and exports are virtually unchanged this month. Imports and global consumption are forecast higher primarily on increases for the Philippines and Kenya. Global stocks are forecast up driven by India and the Philippines more than offsetting decreases for Pakistan and Vietnam.

OVERVIEW FOR 2023/24

Global rice production is higher this month mainly on a larger crop for India. Total imports are estimated higher on increases for the Philippines, Kenya, and Iraq. Exports are up, driven by India, Vietnam, Pakistan, and Thailand. This month, global consumption and ending stocks are projected up, both driven by changes for India.

RICE PRICES

Since the May WASDE, Vietnam quotes are down, while other major exporter quotes are up. In the past month, U.S. prices increased \$1 to \$784/ton with continued strong demand from Latin America, primarily for long grain rough rice. Uruguayan quotes jumped to \$820/ton with weather-related losses for the recent harvest in Brazil and Uruguay. Vietnamese quotes declined \$9 to \$567/ton, remaining the lowest-priced supplier. Thai rice quotes increased by \$35 to \$622/ton with strong sales to Indonesia and the Philippines along with a stronger currency. Pakistani quotes moved up \$5 to \$581/ton fueled by continued sales in Africa. Export quotes for India white rice have been unavailable since imposition of an export ban for milled white rice on July 20, 2023.

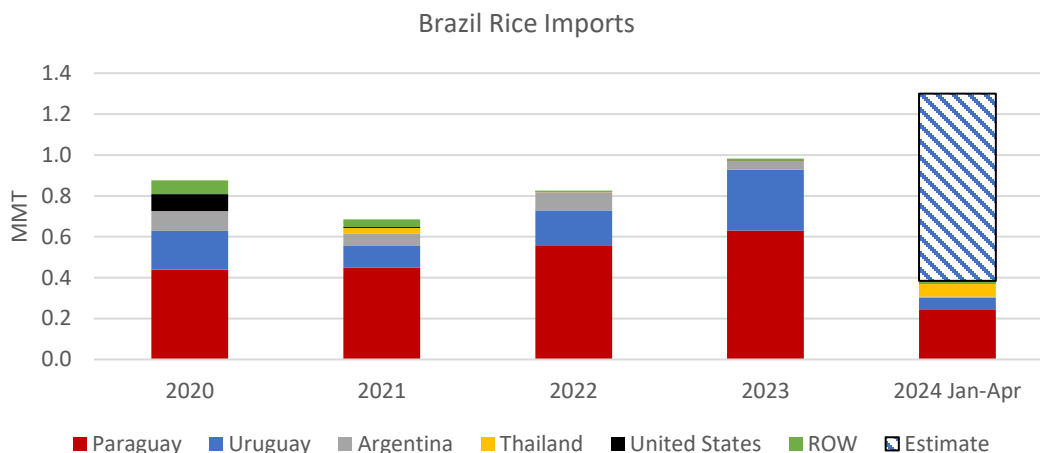


Source: International Grains Council

Note on FOB quotes: Thai 100B, U.S. 4%, all others 5% broken white rice.

MARKET FEATURE

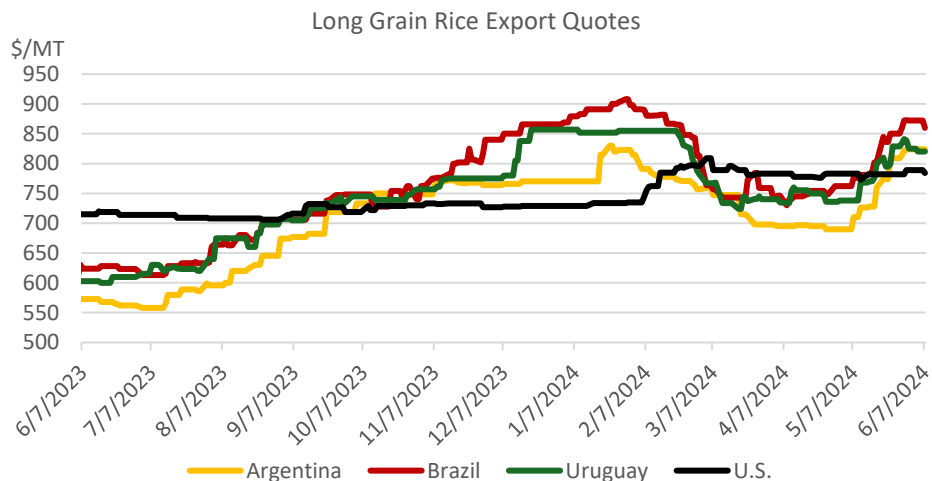
Flooding in Brazil Shifts Rice Trade Flows



Brazil, the largest rice producer within the Western Hemisphere, is forecast to import 1.3 million tons of rice in 2024, the highest in over 2 decades. Brazil rice production for MY 2023/24 (April 2024-June 2025) is revised lower to 7.0 million tons due to the impacts of severe weather and regional flooding in the southern region of Rio Grande do Sul.^[1]

In response, the Brazil government issued a suspension of import tariffs^[2] on most rice effective May 21, 2024 through the end of 2024 (see table below). The government also announced intentions to import 1.0 million tons of rice by the end 2024. On June 6, Brazil held its first auction with successful bidding of roughly 260,000 of the allowed 300,000 tons. The origin of the rice is still unclear as CONAB, Brazil's national supply company, rules stipulate that imported rice should be delivered by September 8 and in 5-kilogram packages at a capped price of R\$4 per kilogram (U.S. \$0.76).

Tariff line	Product	Tariff reduction
100610.92	Rice in the husk, paddy or rough	10.8% to 0%
100620.20	Rice, Husked or brown rice	10.8% to 0%
100630.21	Rice, Semi--milled or wholly milled rice, whether polished or glazed	9% to 0%



The Brazilian government has sought to mitigate supply risks and curb price spikes, but domestic producers have expressed concern about the influx of additional supplies, particularly since the harvest only recently finished.

Traditionally, only members of Mercosur are allowed duty-free access to Brazil. Paraguay and Uruguay are the largest suppliers, with Argentina supplying smaller quantities. This new policy enables equal access to non-Mercosur suppliers. The reduction in import tariffs is reminiscent of previous interventions in 2020 which resulted in higher imports from non-Mercosur rice suppliers. In 2020, the United States exported over 82,000 tons to Brazil on a milled-equivalent basis.

Along with imports, Brazil exports are also expected to be impacted. Since 2022, Brazil has exported large volumes, capturing market share in Latin America from the United States. Brazil also expanded into Africa due to India’s export restrictions. However, in 2023/24, Brazil export quotes have risen, reflecting the damaged crop. While its export quotes remain high, nearby markets may shift to purchase from the United States—now the most competitively priced supplier within the Western Hemisphere.

^[1] [GAIN Report: Unprecedented floods in Rio Grande do Sul threaten Brazil's agricultural output](#)

^[2] [GAIN Report: Brazil Temporarily Removes Rice Import Tariffs](#)

TRADE CHANGES IN 2025 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
Kenya	Imports	600	800	200	Growing domestic consumption
Philippines	Imports	4,200	4,700	500	Rising consumption with reduced tariffs

TRADE CHANGES IN 2024 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
Brazil	Imports	1,200	1,300	100	Smaller crop
Iraq	Imports	2,000	2,200	200	Large rice purchases from Thailand and India
Kenya	Imports	650	1,150	500	Duty-free access for up to 500,000 tons of rice
Philippines	Imports	4,100	4,600	500	Reduction of import tariffs to 15 percent until 2028
India	Exports	16,500	17,000	500	Larger crop
Pakistan	Exports	5,500	5,700	200	Large sales to Africa
Thailand	Exports	8,400	8,500	100	Large shipments to Iraq
Vietnam	Exports	8,000	8,300	300	Robust demand from Indonesia and the Philippines

COARSE GRAINS

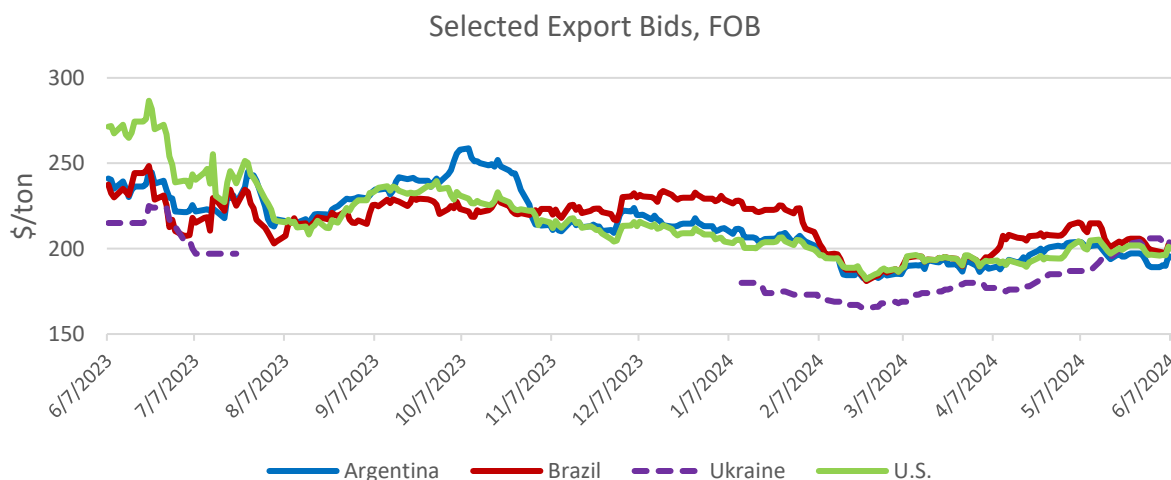
OVERVIEW FOR 2024/25

Global corn production is forecast up this month, as larger crops in Ukraine and Zambia more than offset a reduction in Russia. Global trade is forecast up on higher exports for South Africa, Ukraine, and Tanzania. Global imports are up primarily on raised forecasts for several countries in southern Africa, including Zambia, Malawi, and Mozambique. The U.S. season-average farm price is unchanged at \$4.40 per bushel.

OVERVIEW FOR 2023/24

Global corn production is essentially unchanged this month. Global trade is forecast up slightly on higher exports for Russia, the European Union, South Africa, and Uruguay. Global imports are also forecast up slightly as higher imports for Turkey and Zimbabwe more than offset modest cuts to Bangladesh and Nepal. The U.S. season-average farm price is unchanged at \$4.65 per bushel.

CORN PRICES



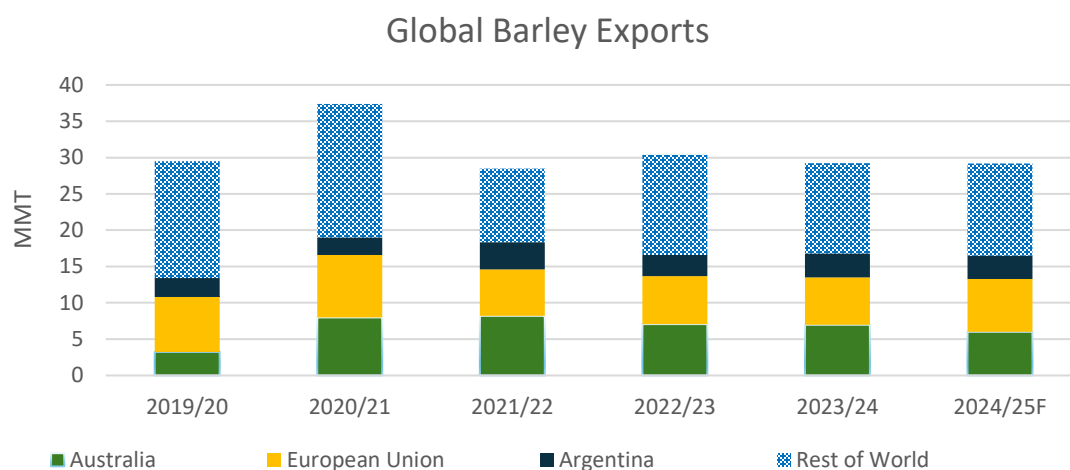
Source: International Grains Council

Export bids (fob, US\$ per ton)	7-Jun-24	8-May-24	7-Jun-23	% change, '23 - '24
Argentina, Up River	195	204	297	-34%
Brazil, Paranaguá	203	215	285	-29%
Ukraine	203	187	243	-16%
U.S. #3 Yellow Corn, Gulf	200	204	291	-31%

Since the May WASDE, export bids for all major exporters except Ukraine fell. Argentine bids were down \$9/ton to \$195. Amid no fresh news to corn fundamentals in Argentina, declines reflect downward pressures from other exporters. Brazilian bids were down \$12/ton to \$203. The onset of the *safrinha* harvest and supportive weather eased bids. U.S. bids were down \$4/ton to \$200. Price support from a counter seasonal surge in exports were more than offset by prospects of strong supplies due to better-than-expected early season crop conditions. Ukrainian bids were up \$16/ton to \$203 as strong export demand and seasonally declining supplies pushed prices up.

MARKET FEATURE

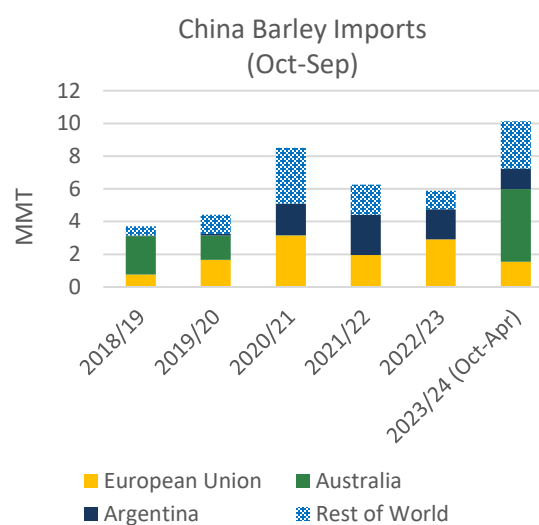
Global Barley Market Shifts Following Drop in Australia Supplies



Australia is the world’s leading barley exporter for TY 2023/24, but a decline in production has led to reduced stocks and threatens Australia’s position as the top supplier. China is the world’s largest importer of barley, and the European Union should be well positioned to gain market share in China from Australia in 2024/25.

From 2020/21 to 2021/22, Australia production jumped on increased yields, leading to consecutive years of record exports exceeding 8 million tons. In May 2020, however, China imposed anti-dumping duties on Australian barley.² After the loss of its top market, Australia only partially diverted exports, resulting in rising stocks. Despite a near 20-percent decline in area, favorable weather and yields also contributed to the large accumulation of stocks.

Production in 2023/24 declined as Australia experienced a drop in yields from adverse El Niño weather impacts. Additionally, China demand for Australian barley spiked and stocks depleted following the August 2023 removal of duties. With low carryin stocks for 2024/25, much of Australia’s production will be needed for its domestic market. Consequentially, exports are forecast at a 5-year low of 6.0 million tons.



As an exporter comprising 33 percent of China barley imports in 2022/23, the European Union has the potential to backfill the loss in the barley market left by Australia. EU production for 2024/25 is forecast at 53.8 million tons, a 4-year high. Additionally, exports are forecast to increase 12 percent year over year to 7.3 million tons. China uses barley for malting and feed, and imports increased over 40 percent

² [Australia 2024 Grain and Feed Annual](#)

from 2022/23 to 2023/24. Despite a lower import forecast for 2024/25, large supplies are required to meet China's barley demands and the European Union is in the strongest position to emerge as the top exporter to satisfy this market.

TRADE CHANGES IN 2024/25 (1,000 MT)

Country	Commodity	Attribute	Previous	Current	Change	Reason
Argentina	Barley	Exports	3,500	3,200	-300	Smaller crop
Australia	Barley	Exports	5,400	6,000	600	Larger crop
China	Barley	Imports	10,000	10,200	200	Larger Australia exports
European Union	Barley	Exports	7,500	7,300	-200	Smaller crop
Iran	Barley	Imports	2,200	2,000	-200	Lower Russia exports
Malawi	Corn	Imports	50	500	450	Imports to support domestic consumption
Russia	Barley	Exports	5,100	4,800	-300	Smaller crop
	Corn	Exports	5,200	5,000	-200	
Saudi Arabia	Barley	Imports	3,000	2,500	-500	Lower Russia exports
South Africa	Corn	Exports	2,800	3,400	600	Regional demand due to drought
Tanzania	Corn	Exports	200	500	300	Regional demand due to drought
Ukraine	Corn	Exports	24,000	24,500	500	Larger crop
Zambia	Corn	Imports	15	500	485	Imports to support domestic consumption

TRADE CHANGES IN 2023/24 (1,000 MT)

Country	Commodity	Attribute	Previous	Current	Change	Reason
Algeria	Barley	Imports	500	700	200	Trade to date
Australia	Sorghum	Exports	1,400	1,600	200	Larger crop
Bangladesh	Corn	Imports	800	600	-200	Trade to date
China	Barley	Imports	10,200	12,300	2,100	Trade to date
European Union	Barley	Exports	6,200	6,500	300	Trade to date per customs surveillance
	Corn	Exports	4,200	4,400	200	
Kazakhstan	Barley	Exports	1,100	1,300	200	Trade to date
Russia	Barley	Exports	5,300	5,800	500	Estimated trade to date
	Corn	Exports	5,600	6,000	400	
Saudi Arabia	Barley	Imports	2,600	1,800	-800	Trade to date
South Africa	Corn	Exports	2,500	2,700	200	Trade to date; regional demand
Turkey	Corn	Imports	2,000	2,400	400	Trade to date
Uruguay	Barley	Exports	125	325	200	Trade to date
	Corn	Exports	0	200	200	

ENDNOTES

REGIONAL TABLES

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

South America: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

EU: Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as “European Union”) and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years’ EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

Former Soviet Union: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

Middle East: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

Southeast Asia: Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

OTHER NOTES

Marketing Years (MY): MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2022/23 starts in 2022); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2022/23 starts in 2023). Key exporter MY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	Russia (Oct/Sep)	European Union (Jul/Jun)	United States (Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Kazakhstan (Jul/Jun)	
European Union (Jul/Jun)	Ukraine (Oct/Sep)	Russia (Jul/Jun)	
India (Apr/Mar)	United States (Sep/Aug)	Ukraine (Jul/Jun)	
Kazakhstan (Sep/Aug)		United States (Jun/May)	
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States (Jun/May)			

For a complete list of local marketing years, please see the FAS website (<https://apps.fas.usda.gov/psdonline/>): go to Reports, Reference Data, and then Data Availability.

Prices: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight and all subsequent costs of unloading and delivery. All references to ton, unless otherwise specified, refer to metric tons – 2204.62 U.S. pounds/1,000 kilograms.

Stocks: Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Consumption: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

Trade: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

EU Consolidation:

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, field crops PSDs reflect EU27 (shown in the PSD system as “European Union”) and UK separately.

Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). The trade figures starting from 1999/00 through 2015/16 represents the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

Unaccounted: This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or calling (202) 720-3448.

Note: For further details on world grain production, please see World Agricultural Production June 2024. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>

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DATA TABLES

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All Grain Summary Comparison
Million Metric Tons

Marketing Year	Wheat			Rice, Milled			Corn			
	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25	
Production										
United States	(Jun-May)	44.9	49.3	51.0	5.1	6.9	7.0	346.7	389.7	377.5
Other		744.3	738.3	739.8	510.7	513.1	520.6	811.3	838.4	843.0
World Total		789.2	787.6	790.8	515.8	520.0	527.6	1,158.0	1,228.1	1,220.5
Domestic Consumption										
United States	(Jun-May)	30.4	30.3	30.6	4.6	5.0	5.1	306.0	318.9	320.2
Other		752.4	767.0	761.7	517.5	515.3	518.1	857.8	885.2	896.4
World Total		782.8	797.3	792.3	522.1	520.3	523.2	1,163.8	1,204.1	1,216.6
Ending Stocks										
United States	(Jun-May)	15.5	18.7	20.6	1.0	1.3	1.4	34.6	51.4	53.4
Other		255.5	240.9	231.7	178.4	175.5	176.6	266.3	261.0	257.4
World Total		271.0	259.6	252.3	179.4	176.8	178.0	300.9	312.4	310.8
TY Imports										
United States	(Jun-May)	3.3	3.8	3.2	1.4	1.4	1.5	1.0	0.6	0.7
Other		208.0	213.0	203.8	49.9	51.2	49.8	172.3	187.7	186.5
World Total		211.3	216.8	207.0	51.3	52.6	51.3	173.3	188.3	187.2
TY Exports										
United States	(Jun-May)	20.3	19.5	22.0	2.4	3.1	3.2	42.8	54.0	55.0
Other		196.3	202.7	191.0	50.9	51.5	50.6	138.2	142.1	138.9
World Total		216.6	222.2	213.0	53.3	54.6	53.8	181.0	196.1	193.9

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug). 'Marketing Year' column is germane for U.S. wheat only.

World Wheat, Flour, and Products Trade
July/June Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
Russia	39,100	33,000	48,000	54,000	52,000	48,000
European Union	29,736	31,927	35,079	37,000	34,000	35,000
Canada	27,722	14,990	25,309	25,000	24,500	24,500
Australia	19,720	25,958	32,329	24,000	22,000	22,000
Ukraine	16,851	18,844	17,122	18,100	14,000	13,000
Argentina	9,597	17,651	4,681	7,750	11,500	11,500
Kazakhstan	8,128	8,455	9,862	9,000	10,500	10,500
Turkey	6,571	6,646	6,953	9,500	9,000	9,000
Brazil	911	3,105	2,689	2,800	3,000	3,000
Uzbekistan	974	1,394	1,119	1,800	2,000	2,000
Others	13,672	21,848	13,174	13,754	11,857	12,487
Subtotal	172,982	183,818	196,317	202,704	194,357	190,987
United States	26,636	21,347	20,262	19,500	21,000	22,000
World Total	199,618	205,165	216,579	222,204	215,357	212,987
TY Imports						
Egypt	12,149	11,256	11,221	11,800	12,000	12,000
Indonesia	9,995	11,271	9,446	12,300	11,500	11,500
China	10,618	9,568	13,282	13,000	11,000	11,000
European Union	5,390	4,631	12,193	13,000	11,000	10,000
Turkey	8,051	9,555	12,500	9,500	10,500	9,500
Algeria	7,680	8,500	8,700	9,000	8,500	8,500
Morocco	5,191	4,726	5,770	6,500	7,500	7,500
Bangladesh	7,200	6,340	5,120	6,500	6,400	6,500
Philippines	6,105	6,886	5,743	6,200	6,000	5,900
Brazil	6,359	6,582	4,985	5,700	5,500	5,500
Mexico	4,724	5,326	5,221	5,200	5,400	5,400
Japan	5,493	5,605	5,452	5,300	5,300	5,300
Nigeria	6,586	6,187	4,732	4,800	4,800	4,800
Afghanistan	3,700	4,000	4,350	4,400	4,500	4,500
Uzbekistan	3,546	3,318	4,269	4,300	4,500	4,500
Vietnam	3,900	4,517	4,317	5,000	4,500	4,500
Korea, South	3,889	5,099	4,533	4,800	4,600	4,400
Yemen	4,058	3,442	4,157	3,700	3,800	3,800
Saudi Arabia	2,773	3,052	5,260	4,100	3,600	3,600
Iran	2,200	8,000	3,600	2,500	3,000	3,000
Thailand	3,306	2,351	3,163	3,100	3,000	3,000
United Kingdom	3,033	2,635	2,016	2,600	3,000	3,000
Kenya	2,092	2,042	2,300	2,500	2,300	2,400
Sudan	2,064	2,381	2,276	2,300	2,400	2,400
Iraq	2,175	2,576	3,986	2,800	2,100	2,100
Others	59,643	59,348	59,454	62,140	59,455	59,215
Subtotal	191,920	199,194	208,046	213,040	206,155	203,815
Unaccounted	5,012	3,234	5,258	5,364	6,002	5,972
United States	2,686	2,737	3,275	3,800	3,200	3,200
World Total	199,618	205,165	216,579	222,204	215,357	212,987

TY=Trade Year, see Endnotes.

World Wheat Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Production						
China	134,250	136,946	137,723	136,590	140,000	140,000
European Union	126,684	138,479	134,293	134,150	132,000	130,500
India	107,860	109,586	104,000	110,554	114,000	114,000
Russia	85,352	75,158	92,000	91,500	88,000	83,000
Canada	35,437	22,422	34,335	31,954	34,000	34,000
Pakistan	25,248	27,464	26,400	28,176	30,000	30,000
Australia	31,923	36,237	40,545	26,000	29,000	29,000
Ukraine	25,420	33,007	21,500	23,000	21,000	19,500
Turkey	18,250	16,000	17,250	20,000	19,000	19,000
Argentina	17,640	22,150	12,550	15,850	17,000	17,500
Iran	15,000	12,000	13,200	14,000	14,500	14,500
Kazakhstan	14,256	11,814	16,404	12,111	14,500	14,500
United Kingdom	9,658	13,988	15,540	13,980	11,200	10,850
Brazil	6,235	7,679	10,554	8,100	9,500	9,500
Egypt	9,102	9,842	9,500	8,870	9,200	9,200
Others	60,866	62,834	58,506	63,444	64,728	64,678
Subtotal	723,181	735,606	744,300	738,279	747,628	739,728
United States	49,523	44,804	44,898	49,314	50,558	51,024
World Total	772,704	780,410	789,198	787,593	798,186	790,752
Total Consumption						
China	155,000	148,000	148,000	154,000	150,000	151,000
India	102,217	109,882	108,676	112,344	113,000	113,000
European Union	104,750	108,250	109,000	111,000	111,250	109,250
Russia	42,500	41,750	42,000	41,000	39,750	38,750
Pakistan	26,300	27,700	29,200	30,200	31,000	31,000
Egypt	20,500	20,500	20,550	20,500	20,500	20,300
Turkey	20,600	20,100	20,200	20,300	20,800	20,200
Iran	17,400	18,200	18,100	17,300	17,300	17,300
United Kingdom	13,240	15,324	15,000	15,250	14,000	14,000
Brazil	11,800	11,750	11,850	12,000	11,900	11,900
Algeria	11,150	11,370	11,470	11,550	11,650	11,650
Indonesia	10,100	10,500	9,600	11,100	11,200	11,200
Morocco	10,300	10,500	10,000	10,300	10,200	10,200
Afghanistan	8,200	8,250	8,500	9,100	9,600	9,600
Canada	9,100	10,148	9,447	9,200	9,300	9,300
Others	183,816	186,156	180,811	181,860	183,751	183,071
Subtotal	755,926	760,927	761,001	768,758	771,779	767,449
United States	30,185	30,411	30,422	30,318	30,590	30,591
World Total	786,111	791,338	791,423	799,076	802,369	798,040
Ending Stocks						
China	139,120	136,759	138,818	133,408	132,608	132,508
European Union	10,698	13,631	16,038	15,188	14,438	11,438
India	27,800	19,500	9,500	7,500	8,500	8,500
Russia	11,380	12,088	14,388	11,188	7,988	7,738
Algeria	4,724	4,351	5,181	5,326	5,171	5,171
Saudi Arabia	2,429	2,002	3,504	4,154	4,304	4,304
Pakistan	3,056	4,530	3,910	4,886	4,186	4,186
Others	61,984	62,048	64,199	59,194	55,564	57,784
Subtotal	261,191	254,909	255,538	240,844	232,759	231,629
United States	23,001	18,355	15,501	18,712	20,854	20,639
World Total	284,192	273,264	271,039	259,556	253,613	252,268

Regional Wheat Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	7,959	8,621	9,041	9,600	9,150	9,150
Central America	2,171	2,130	2,044	2,220	2,290	2,290
South America	15,292	14,789	13,158	13,775	13,910	13,910
European Union	5,390	4,631	12,193	13,000	11,000	10,000
Other Europe	4,611	4,413	3,619	4,320	4,710	4,710
Former Soviet Union - 12	8,925	10,577	12,572	11,830	11,730	11,530
Middle East	27,125	35,009	38,224	31,000	31,470	30,470
North Africa	28,246	27,477	29,209	30,900	31,500	31,400
Sub-Saharan Africa	26,731	26,831	24,233	26,695	26,240	26,400
East Asia	22,206	22,166	25,079	25,240	23,020	22,820
South Asia	16,437	13,945	13,388	15,670	13,325	13,425
Southeast Asia	26,042	27,957	25,236	29,225	27,715	27,615
Others	3,471	3,385	3,325	3,365	3,295	3,295
Total	194,606	201,931	211,321	216,840	209,355	207,015
Production						
North America	87,947	70,510	82,844	84,368	87,958	88,424
South America	27,626	33,430	27,048	28,188	30,690	31,190
European Union	126,684	138,479	134,293	134,150	132,000	130,500
Other Europe	14,185	18,856	20,450	19,044	15,840	15,490
Former Soviet Union - 12	139,464	133,980	143,924	140,983	138,570	131,970
Middle East	41,572	34,457	36,234	43,170	43,892	43,892
North Africa	16,014	21,277	17,238	16,371	16,000	16,050
Sub-Saharan Africa	9,409	9,646	9,403	9,462	9,597	9,597
East Asia	135,744	138,736	139,288	138,296	141,734	141,734
South Asia	141,601	144,299	137,448	147,090	152,390	152,390
Oceania	32,377	36,660	40,948	26,391	29,435	29,435
Others	81	80	80	80	80	80
Total	772,704	780,410	789,198	787,593	798,186	790,752
Domestic Consumption						
North America	46,435	47,984	47,669	47,218	47,690	47,691
South America	29,568	29,472	29,635	29,950	29,990	29,990
European Union	104,750	108,250	109,000	111,000	111,250	109,250
Other Europe	18,500	20,534	20,160	20,680	19,345	19,345
Former Soviet Union - 12	78,220	77,635	77,210	74,770	74,555	72,745
Middle East	63,222	63,240	63,661	63,845	65,055	64,455
North Africa	46,520	46,920	46,620	46,850	47,000	46,800
Sub-Saharan Africa	34,708	35,483	33,660	34,602	34,723	34,953
East Asia	167,368	161,359	160,615	166,873	162,753	163,553
South Asia	148,551	157,627	156,313	162,199	164,355	164,555
Southeast Asia	26,040	26,555	25,070	27,010	26,710	26,610
Oceania	9,460	10,035	9,635	8,570	8,555	8,555
Others	3,816	3,697	3,578	3,755	3,810	3,810
Total	777,158	788,791	782,826	797,322	795,791	792,312
Ending Stocks						
North America	29,207	22,532	19,759	21,024	24,577	23,901
South America	6,689	5,061	7,888	7,147	5,535	6,420
European Union	10,698	13,631	16,038	15,188	14,438	11,438
Other Europe	2,377	2,919	3,964	4,688	4,188	3,538
Former Soviet Union - 12	17,775	22,619	24,163	18,221	14,706	14,766
Middle East	16,309	14,216	17,907	18,022	17,569	18,069
North Africa	11,946	12,719	12,249	10,870	9,870	10,120
Sub-Saharan Africa	4,443	4,279	3,523	4,093	3,750	4,047
East Asia	141,907	139,716	141,687	136,470	135,661	135,661
South Asia	34,207	26,145	14,649	14,295	14,770	14,670
Southeast Asia	4,646	4,818	3,676	4,731	4,446	4,546
Oceania	3,326	3,828	4,697	3,918	3,099	4,088
Others	662	781	839	889	1,004	1,004
Total	284,192	273,264	271,039	259,556	253,613	252,268

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade
January/December Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
India	21,240	22,122	17,733	17,000	18,000	18,000
Thailand	6,283	7,682	8,736	8,500	7,500	7,500
Vietnam	6,272	7,054	8,225	8,300	7,500	7,500
Pakistan	3,928	4,562	4,528	5,700	5,200	5,200
Cambodia	2,350	2,350	2,500	2,700	2,900	2,900
Burma	1,900	2,335	1,577	2,000	1,800	1,800
China	2,407	2,172	1,602	1,500	1,500	1,500
Brazil	782	1,445	1,208	1,100	1,300	1,300
Uruguay	704	982	991	875	1,000	1,000
Paraguay	640	752	857	800	850	850
Guyana	406	338	399	465	450	450
Argentina	400	402	293	325	425	425
European Union	412	402	366	360	400	400
Australia	72	207	248	260	260	260
Turkey	241	227	258	300	250	250
Others	1,690	1,575	1,386	1,338	1,294	1,294
Subtotal	49,727	54,607	50,907	51,523	50,629	50,629
United States	2,950	2,191	2,357	3,100	3,200	3,200
World Total	52,677	56,798	53,264	54,623	53,829	53,829
TY Imports						
Philippines	2,950	3,800	3,900	4,600	4,200	4,700
Vietnam	2,300	2,350	2,750	2,750	2,950	2,950
European Union	1,862	2,490	2,171	2,200	2,200	2,200
Nigeria	2,100	2,400	2,000	2,000	2,000	2,000
Iraq	1,315	2,124	1,845	2,200	1,900	1,900
Saudi Arabia	1,157	1,324	1,487	1,600	1,700	1,700
China	4,921	6,155	2,597	1,700	1,500	1,500
Indonesia	650	740	3,500	3,500	1,500	1,500
Senegal	1,250	1,500	1,300	1,450	1,500	1,500
Cote d'Ivoire	1,450	1,560	1,313	1,350	1,350	1,350
Malaysia	1,160	1,240	1,410	1,200	1,250	1,250
South Africa	1,000	1,034	1,221	1,100	1,150	1,150
Iran	880	1,250	751	1,100	1,100	1,100
Brazil	685	826	983	1,300	1,100	1,050
Guinea	940	850	870	950	950	975
United Arab Emirates	775	1,025	900	875	950	950
Burkina Faso	600	706	767	850	850	850
Mexico	759	796	728	825	840	840
Kenya	620	675	936	1,150	600	800
Mozambique	705	685	740	750	750	775
United Kingdom	604	638	667	680	700	700
Japan	662	669	709	685	690	690
Ghana	1,050	620	810	650	650	650
Somalia	500	610	480	600	650	650
Yemen	570	570	550	575	600	600
Others	17,986	17,764	14,554	14,557	15,537	15,502
Subtotal	49,451	54,401	49,939	51,197	49,167	49,832
Unaccounted	2,248	1,082	1,965	2,026	3,212	2,547
United States	978	1,315	1,360	1,400	1,450	1,450
World Total	52,677	56,798	53,264	54,623	53,829	53,829

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

World Rice Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Milled Production						
China	148,300	148,990	145,946	144,620	146,000	146,000
India	124,368	129,471	135,755	137,000	138,000	138,000
Bangladesh	34,600	35,850	36,350	37,000	38,000	38,000
Indonesia	34,500	34,400	33,900	33,020	34,000	34,000
Vietnam	27,381	26,670	26,940	27,000	27,000	27,000
Thailand	18,863	19,878	20,909	20,000	20,100	20,100
Philippines	12,416	12,540	12,625	12,500	12,700	12,700
Burma	12,600	12,400	11,800	11,950	12,100	12,100
Pakistan	8,420	9,323	7,300	9,000	9,500	9,500
Brazil	8,001	7,337	6,822	7,000	7,500	7,500
Cambodia	6,271	6,561	6,963	7,174	7,377	7,377
Japan	7,570	7,636	7,480	7,272	7,200	7,200
Nigeria	5,148	5,255	5,355	5,355	5,481	5,481
Egypt	4,000	2,900	3,600	3,780	3,600	3,600
Nepal	3,744	3,417	3,654	3,530	3,600	3,600
Others	45,884	45,126	45,335	46,868	48,456	48,476
Subtotal	502,066	507,754	510,734	513,069	520,614	520,634
United States	7,205	6,066	5,082	6,931	6,992	6,992
World Total	509,271	513,820	515,816	520,000	527,606	527,626
Consumption and Residual						
China	150,293	156,360	154,994	148,220	145,000	145,000
India	101,052	110,446	114,510	117,500	120,000	120,000
Bangladesh	36,100	36,500	37,300	37,600	38,000	38,000
Indonesia	35,400	35,300	35,600	36,000	36,500	36,500
Vietnam	21,700	21,900	21,900	22,000	22,100	22,100
Philippines	14,800	15,400	16,000	16,800	17,100	17,400
Thailand	12,400	12,500	12,600	12,600	12,600	12,600
Burma	10,400	10,300	10,200	10,100	10,200	10,200
Japan	8,200	8,200	8,150	8,000	7,950	7,950
Nigeria	7,150	7,350	7,500	7,500	7,600	7,600
Brazil	7,350	7,150	7,000	7,150	6,950	6,950
Cambodia	4,400	4,400	4,450	4,450	4,500	4,500
Egypt	4,300	4,050	4,000	4,100	4,150	4,150
Nepal	4,969	4,412	4,249	3,980	4,100	4,100
Pakistan	3,700	3,900	3,900	3,950	4,100	4,000
Others	71,376	73,044	75,120	75,334	76,676	77,046
Subtotal	498,386	513,651	515,457	517,648	521,320	521,355
United States	4,841	4,741	4,607	4,986	5,081	5,081
World Total	503,227	518,392	520,064	522,634	526,401	526,436
Ending Stocks						
China	116,500	113,000	106,600	103,000	104,000	104,000
India	37,000	34,000	35,000	38,500	36,500	38,500
Indonesia	3,060	2,900	4,700	5,220	4,220	4,220
Philippines	2,363	3,103	3,478	3,878	3,378	3,878
Thailand	4,380	4,126	3,749	2,749	2,949	2,849
Vietnam	2,789	2,855	2,420	1,870	2,520	2,220
Bangladesh	1,458	2,091	2,409	1,828	1,791	1,918
Others	19,311	20,340	20,111	18,484	19,312	18,985
Subtotal	186,861	182,415	178,467	175,529	174,670	176,570
United States	1,387	1,261	961	1,265	1,446	1,414
World Total	188,248	183,676	179,428	176,794	176,116	177,984

Note: All data are reported on a milled basis.

Regional Rice Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	2,147	2,635	2,560	2,675	2,765	2,765
Caribbean	992	1,021	1,040	990	1,005	1,005
South America	1,803	1,815	1,937	2,340	2,115	2,065
Other Europe	714	729	749	780	810	810
Former Soviet Union - 12	587	666	570	575	590	590
Middle East	6,205	7,947	7,200	7,970	7,975	7,975
North Africa	610	863	731	805	880	880
Sub-Saharan Africa	15,935	17,004	15,625	15,970	15,820	16,020
East Asia	6,562	7,738	4,100	3,375	3,150	3,150
South Asia	4,414	3,082	1,381	1,165	1,625	1,625
Southeast Asia	7,749	8,698	12,180	12,667	10,555	11,055
European Union	1,862	2,490	2,171	2,200	2,200	2,200
Total	50,429	55,716	51,299	52,597	50,617	51,282
Production						
North America	7,406	6,247	5,225	7,081	7,152	7,152
Caribbean	886	885	841	862	885	885
South America	17,308	16,529	15,983	16,510	17,355	17,375
European Union	1,826	1,732	1,287	1,380	1,716	1,716
Former Soviet Union - 12	1,397	1,339	1,177	1,314	1,326	1,326
Middle East	2,900	2,723	2,607	2,560	2,860	2,860
North Africa	4,042	2,945	3,642	3,825	3,645	3,645
Sub-Saharan Africa	19,959	20,078	21,400	21,938	22,306	22,306
East Asia	162,001	162,961	159,653	158,087	159,365	159,365
South Asia	174,807	181,065	186,153	190,132	192,870	192,870
Southeast Asia	115,732	116,077	116,788	115,265	116,998	116,998
Total	509,271	513,820	515,816	520,000	527,606	527,626
Domestic Consumption						
North America	6,213	6,159	5,996	6,401	6,531	6,531
Central America	1,336	1,406	1,401	1,448	1,458	1,488
Caribbean	1,945	1,859	1,939	1,735	1,853	1,853
South America	14,975	14,915	14,712	14,933	14,790	14,805
European Union	3,400	3,500	3,300	3,250	3,350	3,350
Former Soviet Union - 12	1,703	1,714	1,590	1,728	1,770	1,770
Middle East	9,194	9,637	9,807	10,065	10,470	10,470
North Africa	4,625	4,359	4,332	4,655	4,675	4,675
Sub-Saharan Africa	34,490	35,736	37,902	37,384	37,877	38,202
East Asia	165,430	171,385	169,988	163,140	159,830	159,830
South Asia	149,758	159,193	163,919	167,110	170,395	170,295
Southeast Asia	104,251	104,965	106,039	107,231	108,381	108,681
Total	498,431	515,953	522,080	520,270	522,607	523,177
Ending Stocks						
North America	1,591	1,404	1,049	1,343	1,529	1,497
Central America	237	230	313	286	268	281
Caribbean	327	340	367	424	456	456
South America	2,859	2,312	1,878	1,906	2,291	2,176
European Union	682	905	811	681	847	847
Middle East	1,479	1,729	1,919	1,884	1,899	1,999
North Africa	1,159	613	600	625	470	470
Sub-Saharan Africa	3,319	4,038	4,666	4,268	3,912	3,937
East Asia	119,971	116,721	110,230	106,522	107,382	107,382
South Asia	40,731	39,291	40,023	42,171	40,825	42,602
Southeast Asia	15,571	15,538	17,125	16,276	15,798	15,898
Oceania	86	240	204	169	189	189
Total	188,248	183,676	179,428	176,794	176,116	177,984

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Coarse Grain Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
Brazil	27,504	31,938	53,307	51,135	51,085	51,085
Argentina	40,977	44,418	29,448	40,401	41,700	41,400
Ukraine	29,049	29,895	29,765	28,350	26,360	26,760
European Union	12,553	12,812	11,055	11,185	11,970	11,770
Russia	9,871	7,375	11,515	12,200	10,650	10,200
Australia	9,705	11,109	10,500	9,060	7,810	8,360
Canada	7,219	5,552	7,851	5,780	5,730	5,730
South Africa	2,756	3,841	3,626	2,730	2,820	3,420
Paraguay	2,564	3,208	4,006	3,440	3,235	3,235
Serbia	3,291	1,622	636	2,213	2,323	2,323
Others	13,994	14,583	13,952	11,640	9,280	9,539
Subtotal	159,483	166,353	175,661	178,134	172,963	173,822
United States	75,623	70,472	45,888	60,311	61,410	61,410
World Total	235,106	236,825	221,549	238,445	234,373	235,232
TY Imports						
China	50,531	41,499	32,619	43,200	41,450	41,650
Mexico	17,301	18,486	20,264	21,900	22,575	22,575
European Union	15,820	21,567	25,640	23,050	19,550	19,550
Japan	16,972	16,506	16,450	17,010	16,910	16,910
Vietnam	11,947	9,653	10,122	11,850	12,500	12,500
Korea, South	11,804	11,617	11,228	11,713	11,798	11,798
Iran	10,902	10,302	8,000	10,400	11,200	11,000
Egypt	9,653	9,771	6,238	7,506	8,050	8,070
Saudi Arabia	9,128	8,778	6,405	5,810	7,605	7,105
Colombia	6,132	6,846	6,697	6,830	6,950	6,950
Algeria	5,004	3,965	4,236	5,605	5,605	5,605
Taiwan	4,472	4,644	4,269	4,680	4,775	4,775
Peru	3,851	3,646	3,495	3,750	3,850	3,850
Malaysia	3,726	3,697	3,476	3,680	3,730	3,730
Morocco	2,937	2,724	2,979	3,706	3,556	3,556
Turkey	3,395	5,861	4,360	2,807	2,805	2,805
United Kingdom	2,695	2,637	2,166	2,561	2,590	2,590
Chile	2,557	2,564	2,430	2,480	2,470	2,470
Canada	1,871	6,341	2,296	3,298	2,291	2,291
Brazil	2,679	4,064	2,353	2,075	1,915	1,915
Guatemala	1,358	1,574	1,618	1,700	1,800	1,800
Jordan	1,180	1,956	1,863	1,700	1,700	1,700
Tunisia	2,004	1,795	1,587	1,700	1,700	1,700
Thailand	2,881	1,568	1,965	1,700	1,600	1,600
Libya	1,725	1,395	1,543	1,400	1,550	1,550
Others	24,503	25,660	23,850	24,632	23,100	24,450
Subtotal	227,028	229,116	208,149	226,743	223,625	224,495
Unaccounted	5,549	5,057	10,033	9,326	8,273	8,262
United States	2,529	2,652	3,367	2,376	2,475	2,475
World Total	235,106	236,825	221,549	238,445	234,373	235,232

TY=Trade Year, see Endnotes.

World Coarse Grains Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Production						
China	269,083	281,549	285,704	297,142	300,300	300,300
European Union	155,464	155,030	132,956	135,964	148,190	147,490
Brazil	90,321	120,699	143,489	128,148	133,762	133,762
Argentina	63,009	61,142	42,914	61,379	59,991	59,491
India	51,387	51,385	56,776	56,013	56,650	56,000
Russia	41,396	38,538	44,132	42,540	41,530	40,430
Ukraine	39,585	53,514	33,925	38,280	32,970	33,470
Mexico	32,662	32,785	33,877	28,415	30,360	30,360
Canada	29,644	25,124	30,535	27,163	28,675	28,675
Nigeria	20,895	21,397	21,696	19,012	20,100	20,100
Ethiopia	18,560	17,373	17,466	17,560	17,910	17,910
South Africa	17,814	16,636	17,527	14,511	17,533	17,533
Australia	18,560	19,219	18,842	14,544	14,869	15,369
Turkey	15,812	11,477	14,839	17,045	15,060	15,060
Indonesia	12,600	12,700	12,400	12,700	13,200	13,200
Others	195,644	188,996	186,372	189,140	189,747	190,263
Subtotal	1,072,436	1,107,564	1,093,450	1,099,556	1,120,847	1,119,413
United States	372,258	396,297	356,449	402,886	391,771	391,771
World Total	1,444,694	1,503,861	1,449,899	1,502,442	1,512,618	1,511,184
Domestic Consumption						
China	312,707	320,711	321,568	334,800	339,950	340,150
European Union	159,483	158,273	150,342	149,473	154,675	154,375
Brazil	74,355	76,276	84,987	86,177	87,587	87,587
India	47,546	48,045	53,703	55,342	57,200	56,850
Mexico	49,835	50,765	52,745	52,730	53,000	53,000
Russia	31,042	31,109	33,150	30,640	31,130	30,830
Canada	24,628	25,792	24,759	25,352	25,450	25,450
Nigeria	20,955	21,177	21,591	20,159	20,000	20,000
Argentina	20,220	19,344	17,630	18,469	18,841	18,841
Ethiopia	18,644	17,898	17,382	17,800	17,930	17,930
Japan	17,290	16,822	16,804	17,220	17,195	17,195
Turkey	18,112	17,609	17,954	18,159	17,070	17,070
Egypt	17,273	17,891	14,556	15,693	16,520	16,540
Iran	15,320	14,720	13,520	14,920	15,770	15,770
Vietnam	17,200	15,300	14,472	14,600	15,250	15,250
Others	299,534	288,677	281,840	282,558	288,011	290,467
Subtotal	1,143,785	1,163,818	1,144,285	1,167,878	1,183,363	1,183,278
United States	317,604	324,909	314,998	327,543	329,395	329,395
World Total	1,461,389	1,488,727	1,459,283	1,495,421	1,512,758	1,512,673
Ending Stocks						
China	207,691	210,020	206,765	212,282	213,457	214,057
European Union	14,507	18,805	15,801	14,347	15,302	15,182
Brazil	5,101	4,473	10,669	4,380	3,485	3,485
Canada	3,628	3,706	3,717	3,026	2,820	2,812
Argentina	3,998	5,582	2,135	2,459	2,889	2,714
Mexico	3,604	3,932	5,201	2,735	2,619	2,619
India	3,359	3,387	3,589	3,685	2,675	2,475
Others	50,456	54,111	47,094	42,141	39,812	37,920
Subtotal	292,344	304,016	294,971	285,055	283,059	281,264
United States	34,013	37,475	37,136	54,073	56,386	56,375
World Total	326,357	341,491	332,107	339,128	339,445	337,639

Regional Coarse Grains Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	21,701	27,479	25,927	27,574	27,341	27,341
Central America	4,744	5,400	5,450	5,750	5,850	5,850
Caribbean	2,403	2,133	2,009	2,160	2,236	2,236
South America	16,844	18,716	16,918	16,785	16,438	16,443
European Union	15,820	21,567	25,640	23,050	19,550	19,550
Former Soviet Union - 12	771	800	1,297	898	1,102	1,102
Middle East	32,289	33,443	26,339	27,207	29,186	28,486
North Africa	21,323	19,650	16,583	19,917	20,461	20,481
Sub-Saharan Africa	3,591	3,963	3,694	4,237	3,456	4,601
East Asia	83,818	74,316	64,611	76,648	74,978	75,178
Southeast Asia	20,169	17,339	17,979	19,840	20,225	20,325
Others	6,084	6,962	5,069	5,053	5,277	5,377
Total	229,557	231,768	211,516	229,119	226,100	226,970
Production						
North America	434,564	454,206	420,861	458,464	450,806	450,806
South America	168,207	199,193	202,045	205,665	210,705	210,205
European Union	155,464	155,030	132,956	135,964	148,190	147,490
Other Europe	21,820	18,070	16,675	18,372	19,428	19,428
Former Soviet Union - 12	94,843	105,816	91,079	94,144	88,678	88,073
Middle East	26,534	17,922	21,561	23,930	23,969	23,969
North Africa	9,799	12,704	11,099	10,811	11,017	11,017
Sub-Saharan Africa	132,985	126,076	131,389	124,515	124,905	125,426
East Asia	271,807	284,367	288,514	299,960	303,128	303,128
South Asia	69,463	70,797	75,301	75,751	76,068	75,418
Southeast Asia	35,693	35,481	34,714	35,430	35,920	35,920
Oceania	19,111	19,778	19,393	15,121	15,424	15,924
Others	4,404	4,421	4,312	4,315	4,380	4,380
Total	1,444,694	1,503,861	1,449,899	1,502,442	1,512,618	1,511,184
Domestic Consumption						
North America	392,067	401,466	392,502	405,625	407,845	407,845
South America	121,821	122,658	129,657	131,709	134,477	134,367
European Union	159,483	158,273	150,342	149,473	154,675	154,375
Other Europe	20,688	18,928	17,827	18,145	19,811	19,811
Former Soviet Union - 12	56,730	57,151	54,725	52,375	52,873	52,668
Middle East	56,990	52,657	48,607	49,915	52,261	52,311
North Africa	32,953	31,904	26,979	30,649	32,076	32,096
Sub-Saharan Africa	129,813	124,479	130,135	126,892	124,593	126,914
East Asia	349,032	356,452	356,747	370,980	376,285	376,485
South Asia	68,356	69,711	74,883	74,684	77,634	77,284
Southeast Asia	53,411	51,426	49,696	50,614	52,109	52,259
Oceania	8,791	8,394	8,257	8,393	7,994	7,944
Others	11,613	11,819	11,644	12,181	12,341	12,341
Total	1,461,748	1,465,318	1,452,001	1,481,635	1,504,974	1,506,700
Ending Stocks						
North America	41,245	45,113	46,054	59,834	61,825	61,806
South America	12,514	13,241	15,436	9,170	8,658	8,449
European Union	14,507	18,805	15,801	14,347	15,302	15,182
Other Europe	2,971	2,655	2,393	2,768	2,266	2,270
Former Soviet Union - 12	5,219	12,315	7,657	7,456	5,891	4,916
Middle East	6,595	5,209	5,751	4,827	5,082	5,226
North Africa	2,765	3,229	2,918	3,114	2,664	2,715
Sub-Saharan Africa	13,295	13,006	12,518	9,989	10,293	9,204
East Asia	212,080	214,303	210,671	216,274	217,470	218,070
South Asia	5,647	5,339	4,928	4,999	3,662	3,463
Southeast Asia	5,545	3,605	3,096	3,489	3,462	3,462
Oceania	3,084	3,722	3,996	1,944	1,844	1,844
Others	890	949	888	917	1,026	1,032
Total	326,357	341,491	332,107	339,128	339,445	337,639

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
Brazil	27,492	31,921	53,285	51,000	51,000	51,000
Argentina	36,544	38,853	25,740	36,000	37,000	37,000
Ukraine	23,864	26,980	27,122	26,000	24,000	24,500
Russia	3,989	4,000	5,900	6,000	5,200	5,000
European Union	3,735	6,027	4,199	4,400	4,200	4,200
South Africa	2,751	3,830	3,619	2,700	2,800	3,400
Paraguay	2,563	3,187	3,968	3,400	3,200	3,200
Serbia	3,157	1,495	534	2,100	2,200	2,200
Burma	2,400	2,200	2,100	1,800	1,700	1,700
Canada	1,592	2,200	2,839	1,800	1,700	1,700
Others	7,669	9,841	8,829	6,893	4,661	5,011
Subtotal	115,756	130,534	138,135	142,093	137,661	138,911
United States	68,293	62,978	42,833	54,000	55,000	55,000
World Total	184,049	193,512	180,968	196,093	192,661	193,911
TY Imports						
China	29,512	21,884	18,711	23,000	23,000	23,000
Mexico	16,498	17,572	19,359	21,100	21,800	21,800
European Union	14,493	19,735	23,189	21,000	18,000	18,000
Japan	15,471	15,003	14,927	15,500	15,500	15,500
Vietnam	11,200	9,100	9,500	11,500	12,000	12,000
Korea, South	11,708	11,510	11,099	11,600	11,700	11,700
Iran	7,200	8,600	6,700	8,600	9,000	9,000
Egypt	9,633	9,763	6,215	7,500	8,000	8,000
Colombia	5,795	6,512	6,343	6,500	6,600	6,600
Algeria	4,215	3,273	4,069	4,900	5,000	5,000
Taiwan	4,386	4,553	4,193	4,600	4,700	4,700
Saudi Arabia	3,017	4,071	3,300	4,000	4,600	4,600
Malaysia	3,700	3,678	3,448	3,650	3,700	3,700
Peru	3,679	3,514	3,324	3,600	3,700	3,700
Morocco	2,474	1,963	2,244	2,500	2,800	2,800
United Kingdom	2,546	2,521	2,036	2,400	2,450	2,450
Chile	2,333	2,497	2,344	2,400	2,400	2,400
Canada	1,550	6,108	2,237	3,200	2,200	2,200
Guatemala	1,358	1,574	1,618	1,700	1,800	1,800
Turkey	1,761	3,782	2,388	2,400	1,700	1,700
Dominican Republic	1,495	1,354	1,386	1,500	1,550	1,550
Thailand	1,838	1,480	1,346	1,600	1,500	1,500
Brazil	2,281	3,316	1,684	1,500	1,400	1,400
Costa Rica	829	852	1,010	1,100	1,100	1,100
Indonesia	936	1,154	901	1,200	1,100	1,100
Others	19,318	21,012	18,662	19,145	18,024	19,234
Subtotal	179,226	186,381	172,233	187,695	185,324	186,534
Unaccounted	4,194	6,524	7,713	7,798	6,687	6,727
United States	629	607	1,022	600	650	650
World Total	184,049	193,512	180,968	196,093	192,661	193,911

TY=Trade Year, see Endnotes.

World Corn Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Production						
China	260,670	272,552	277,200	288,842	292,000	292,000
Brazil	87,000	116,000	137,000	122,000	127,000	127,000
European Union	67,440	71,672	52,292	61,000	64,800	64,800
Argentina	55,000	52,000	36,000	53,000	51,000	51,000
India	31,647	33,730	38,085	37,500	37,500	37,500
Ukraine	30,297	42,126	27,000	31,000	27,000	27,700
Mexico	27,346	26,762	28,077	23,300	25,000	25,000
South Africa	16,951	16,137	17,100	14,000	17,000	17,000
Russia	13,872	15,225	15,832	16,600	16,000	15,400
Canada	13,563	14,611	14,539	15,076	15,000	15,000
Indonesia	12,600	12,700	12,400	12,700	13,200	13,200
Nigeria	12,400	12,745	12,949	11,053	11,000	11,000
Ethiopia	10,022	9,400	10,200	10,000	10,200	10,200
Pakistan	8,940	10,635	9,331	10,500	9,500	9,500
Philippines	8,352	8,344	8,322	8,500	8,500	8,500
Others	117,943	122,675	114,884	123,339	117,771	118,281
Subtotal	774,043	837,314	811,211	838,410	842,471	843,081
United States	357,819	381,469	346,739	389,694	377,461	377,461
World Total	1,131,862	1,218,783	1,157,950	1,228,104	1,219,932	1,220,542
Total Consumption						
China	285,000	291,000	299,000	307,000	313,000	313,000
Brazil	70,500	71,000	78,000	79,500	80,500	80,500
European Union	77,700	81,700	75,100	77,700	78,600	78,700
Mexico	43,800	44,000	46,000	46,600	46,900	46,900
India	27,850	30,000	34,700	36,810	38,000	38,000
Egypt	16,400	17,000	13,700	14,800	15,600	15,600
Japan	15,450	15,040	15,000	15,500	15,550	15,550
Canada	13,976	17,984	14,927	16,500	15,500	15,500
Argentina	16,800	15,700	14,200	14,800	14,800	14,800
Vietnam	16,450	14,750	13,850	14,250	14,750	14,750
Indonesia	13,300	13,800	13,400	13,600	14,400	14,400
South Africa	13,220	12,655	13,244	12,500	13,400	13,400
Korea, South	11,780	11,560	11,350	11,650	11,750	11,750
Nigeria	12,500	12,600	12,900	12,200	11,000	11,000
Russia	10,000	11,100	10,000	10,800	10,900	10,800
Others	198,544	203,505	192,457	200,998	199,193	201,743
Subtotal	841,028	885,097	864,797	897,741	900,566	901,976
United States	308,215	315,665	305,951	318,911	320,181	320,181
World Total	1,149,243	1,200,762	1,170,748	1,216,652	1,220,747	1,222,157
Ending Stocks						
China	205,704	209,137	206,040	210,862	212,842	212,842
European Union	7,828	11,508	7,690	7,590	7,510	7,490
Brazil	4,653	3,971	10,041	3,841	2,841	2,841
Mexico	3,079	3,163	4,499	2,249	2,099	2,099
Korea, South	2,018	2,056	1,898	1,942	1,987	1,987
Argentina	3,132	4,748	1,324	1,539	1,744	1,744
Canada	2,169	2,746	1,628	1,604	1,604	1,604
Others	35,771	41,429	33,264	31,404	28,250	26,777
Subtotal	264,354	278,758	266,384	261,031	258,877	257,384
United States	31,358	34,975	34,551	51,356	53,388	53,388
World Total	295,712	313,733	300,935	312,387	312,265	310,772

Regional Corn Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	18,677	24,287	22,618	24,900	24,650	24,650
Central America	4,744	5,400	5,450	5,750	5,850	5,850
South America	15,639	17,371	15,503	15,565	15,270	15,270
European Union	14,493	19,735	23,189	21,000	18,000	18,000
Former Soviet Union - 12	322	429	479	296	256	256
Middle East	17,805	21,804	17,097	20,270	20,150	20,150
North Africa	18,000	16,809	14,142	16,600	17,600	17,600
Sub-Saharan Africa	2,895	3,384	2,962	3,449	2,813	3,923
East Asia	61,116	53,000	48,975	54,745	54,945	54,945
Southeast Asia	18,130	16,222	16,394	19,135	19,420	19,520
Caribbean	2,400	2,129	2,008	2,155	2,235	2,235
Others	5,634	6,418	4,438	4,430	4,785	4,785
Total	179,855	186,988	173,255	188,295	185,974	187,184
Production						
North America	398,728	422,842	389,355	428,070	417,461	417,461
South America	153,223	182,556	185,715	188,330	191,920	191,920
European Union	67,440	71,672	52,292	61,000	64,800	64,800
Other Europe	10,320	7,591	5,875	8,210	8,598	8,598
Former Soviet Union - 12	48,974	64,144	47,724	53,588	49,105	49,205
Middle East	9,315	8,753	9,461	10,948	9,849	9,849
North Africa	6,433	7,507	7,487	7,262	7,672	7,672
Sub-Saharan Africa	85,615	86,374	85,664	83,347	79,744	80,254
East Asia	263,041	275,026	279,702	291,348	294,510	294,510
South Asia	48,795	52,353	55,601	56,234	55,924	55,924
Central America	3,431	3,499	3,511	3,526	3,526	3,526
Southeast Asia	35,403	35,191	34,424	35,140	35,630	35,630
Others	1,144	1,275	1,139	1,101	1,193	1,193
Total	1,131,862	1,218,783	1,157,950	1,228,104	1,219,932	1,220,542
Domestic Consumption						
North America	365,991	377,649	366,878	382,011	382,581	382,581
South America	110,489	110,565	115,858	118,220	119,875	119,770
European Union	77,700	81,700	75,100	77,700	78,600	78,700
Other Europe	10,063	9,049	8,488	8,618	9,425	9,425
Former Soviet Union - 12	22,290	24,963	19,990	21,180	21,220	21,320
Middle East	26,830	30,102	25,762	29,330	29,405	29,455
North Africa	25,980	23,910	20,987	23,850	25,200	25,200
Sub-Saharan Africa	82,310	83,547	83,997	84,778	79,159	81,414
East Asia	319,169	324,650	332,095	341,195	347,445	347,445
South Asia	47,720	50,847	54,843	55,149	57,440	57,440
Southeast Asia	51,156	49,959	47,860	49,620	51,015	51,165
Central America	8,295	8,720	8,816	9,240	9,274	9,274
Others	3,492	3,398	3,105	3,228	3,385	3,385
Total	1,151,485	1,179,059	1,163,779	1,204,119	1,214,024	1,216,574
Ending Stocks						
North America	36,606	40,884	40,678	55,209	57,091	57,091
South America	10,698	11,521	13,525	7,309	6,408	6,393
European Union	7,828	11,508	7,690	7,590	7,510	7,490
Other Europe	1,547	1,324	743	1,041	900	908
Former Soviet Union - 12	2,210	9,661	4,380	4,648	3,314	2,789
Middle East	3,233	3,043	3,047	2,700	2,555	2,699
North Africa	1,897	2,012	2,162	2,073	1,944	1,944
Sub-Saharan Africa	11,067	11,604	10,891	8,691	8,762	7,671
East Asia	209,833	213,206	209,780	214,658	216,648	216,648
South Asia	4,285	4,334	3,987	3,984	2,557	2,557
Southeast Asia	5,539	3,596	3,087	3,480	3,453	3,453
Central America	701	802	758	784	875	881
Others	268	238	207	220	248	248
Total	295,712	313,733	300,935	312,387	312,265	310,772

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
European Union	8,559	6,355	6,614	6,500	7,500	7,300
Australia	8,007	8,233	7,084	7,000	5,400	6,000
Russia	5,691	3,100	5,400	5,800	5,100	4,800
Argentina	2,458	3,765	2,908	3,300	3,500	3,200
Canada	3,520	1,973	2,899	2,300	2,400	2,400
Ukraine	5,053	2,710	2,559	2,300	2,300	2,200
Kazakhstan	1,028	563	1,253	1,300	1,400	1,300
United Kingdom	1,280	785	1,061	750	850	850
Uruguay	185	317	127	325	125	125
Serbia	131	125	100	110	120	120
Others	1,109	493	322	377	309	309
Subtotal	37,021	28,419	30,327	30,062	29,004	28,604
United States	349	70	57	75	75	75
World Total	37,370	28,489	30,384	30,137	29,079	28,679
TY Imports						
China	12,049	8,282	8,582	12,300	10,000	10,200
Saudi Arabia	6,100	4,700	3,100	1,800	3,000	2,500
Iran	3,700	1,700	1,300	1,800	2,200	2,000
European Union	1,150	1,237	2,157	1,700	1,300	1,300
Japan	1,132	1,184	1,227	1,250	1,200	1,200
Turkey	1,634	2,036	1,967	400	1,100	1,100
Jordan	484	1,166	1,261	1,000	1,000	1,000
Morocco	456	760	734	1,200	750	750
Tunisia	1,008	845	766	800	750	750
Libya	1,043	535	750	600	700	700
Algeria	778	688	162	700	600	600
Brazil	398	734	652	550	500	500
Kazakhstan	82	91	429	250	500	500
Mexico	499	363	544	500	500	500
Vietnam	747	553	622	350	500	500
Qatar	358	292	394	400	450	450
Kuwait	507	551	410	450	400	400
Colombia	336	333	353	330	350	350
United Arab Emirates	453	337	260	350	300	300
India	14	101	253	100	100	200
Others	3,653	2,332	2,507	2,156	1,811	1,831
Subtotal	36,581	28,820	28,430	28,986	28,011	27,631
Unaccounted	652	-789	1,493	851	768	748
United States	137	458	461	300	300	300
World Total	37,370	28,489	30,384	30,137	29,079	28,679

TY=Trade Year, see Endnotes.

World Barley Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Production						
European Union	54,235	52,065	51,800	47,700	54,500	53,800
Russia	20,629	17,505	21,500	20,500	19,500	19,000
Australia	14,649	14,337	14,137	10,800	10,900	11,500
Canada	10,741	6,984	9,987	8,896	9,600	9,600
United Kingdom	8,117	6,961	7,385	6,963	7,500	7,500
Turkey	8,100	4,500	7,400	8,000	7,100	7,100
Ukraine	7,947	9,923	6,100	6,350	5,200	5,000
Argentina	4,035	5,300	4,695	5,100	5,200	4,700
Iran	3,600	2,700	3,000	3,000	3,100	3,100
Kazakhstan	3,659	2,367	3,287	2,614	3,100	3,100
Ethiopia	2,261	2,350	2,184	2,450	2,485	2,485
China	2,036	2,134	2,192	2,000	2,000	2,000
India	1,720	1,656	1,371	1,913	2,150	1,500
Iraq	1,850	360	235	200	1,400	1,400
Algeria	1,213	950	1,400	1,025	1,200	1,200
Others	12,974	12,492	10,405	10,671	11,470	11,465
Subtotal	157,766	142,584	147,078	138,182	146,405	144,450
United States	3,717	2,626	3,787	4,029	3,505	3,505
World Total	161,483	145,210	150,865	142,211	149,910	147,955
Total Consumption						
European Union	48,250	45,450	46,700	43,750	47,400	47,000
Russia	14,400	14,300	16,700	14,700	14,600	14,400
China	12,600	11,600	11,000	13,600	12,200	12,400
Turkey	9,000	7,400	8,700	8,800	8,000	8,000
Canada	7,747	5,399	6,699	6,500	7,400	7,400
United Kingdom	7,215	6,380	6,046	6,235	7,100	7,100
Australia	6,500	6,000	6,000	6,000	6,000	6,000
Iran	6,900	4,700	5,300	4,900	5,300	5,300
Ukraine	4,100	4,100	3,400	3,500	3,400	3,300
Saudi Arabia	7,025	4,225	4,325	2,025	3,025	3,025
Ethiopia	2,325	2,375	2,200	2,500	2,450	2,450
Kazakhstan	2,550	2,300	2,450	2,000	2,200	2,200
Morocco	1,165	3,120	1,586	2,200	2,100	2,100
India	1,900	1,700	1,600	1,883	2,150	1,800
Algeria	2,250	1,950	1,400	1,900	1,750	1,750
Others	24,105	21,144	20,684	19,265	21,493	21,508
Subtotal	158,157	144,529	145,000	140,097	146,296	144,841
United States	3,860	3,532	3,630	4,028	3,702	3,702
World Total	162,017	148,061	148,630	144,125	149,998	148,543
Ending Stocks						
European Union	5,011	5,287	5,697	5,047	5,947	5,847
Australia	2,518	2,848	3,220	1,320	1,220	1,220
United Kingdom	1,058	964	1,268	1,386	1,031	1,031
Saudi Arabia	1,002	991	980	967	946	946
Canada	711	543	709	885	755	755
China	1,610	426	200	900	100	700
Ukraine	661	780	770	1,122	724	624
Others	7,261	5,888	6,494	5,589	6,118	5,462
Subtotal	19,832	17,727	19,338	17,216	16,841	16,585
United States	1,555	809	1,433	1,641	1,695	1,684
World Total	21,387	18,536	20,771	18,857	18,536	18,269

Regional Barley Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	937	1,025	1,041	880	870	870
South America	927	1,261	1,209	1,050	1,030	1,030
European Union	1,150	1,237	2,157	1,700	1,300	1,300
Other Europe	191	198	171	291	181	181
Former Soviet Union - 12	425	359	793	584	834	834
Middle East	14,426	11,506	9,207	6,880	9,000	8,300
North Africa	3,305	2,835	2,434	3,305	2,850	2,870
Sub-Saharan Africa	19	61	109	145	60	60
East Asia	13,273	9,576	9,935	13,660	11,295	11,495
South Asia	34	109	280	111	111	211
Oceania	46	45	19	30	30	30
Total	36,718	29,278	28,891	29,286	28,311	27,931
Production						
North America	15,363	10,700	14,569	13,705	13,885	13,885
South America	5,727	7,042	6,530	6,626	6,986	6,486
European Union	54,235	52,065	51,800	47,700	54,500	53,800
Other Europe	9,699	8,531	8,961	8,489	9,051	9,051
Former Soviet Union - 12	35,702	32,811	34,178	32,675	31,255	30,550
Middle East	15,919	7,938	10,925	11,809	12,902	12,902
North Africa	2,529	4,348	2,748	2,654	2,440	2,440
Sub-Saharan Africa	3,004	2,837	2,646	3,007	3,035	3,035
East Asia	2,385	2,474	2,494	2,309	2,315	2,315
South Asia	1,933	1,802	1,547	2,079	2,306	1,656
Oceania	14,987	14,662	14,467	11,158	11,235	11,835
Total	161,483	145,210	150,865	142,211	149,910	147,955
Domestic Consumption						
North America	12,907	10,431	11,679	11,878	12,402	12,402
South America	4,207	4,210	4,592	4,126	4,244	4,244
European Union	48,250	45,450	46,700	43,750	47,400	47,000
Other Europe	8,765	7,930	7,580	7,764	8,620	8,620
Former Soviet Union - 12	24,662	23,755	25,992	23,559	23,761	23,456
Middle East	28,802	21,209	21,623	19,343	21,597	21,597
North Africa	6,108	7,146	5,112	5,893	5,970	5,990
Sub-Saharan Africa	2,982	2,913	2,793	3,125	3,060	3,060
East Asia	14,283	13,278	12,703	15,260	13,795	13,995
South Asia	2,120	1,872	1,799	2,048	2,306	1,956
Oceania	6,900	6,350	6,355	6,390	6,365	6,365
Total	161,892	145,675	148,420	143,786	150,270	149,435
Ending Stocks						
North America	2,676	1,802	2,560	2,874	2,778	2,767
South America	961	897	996	922	1,073	869
European Union	5,011	5,287	5,697	5,047	5,947	5,847
Other Europe	1,226	1,125	1,453	1,602	1,235	1,231
Former Soviet Union - 12	2,325	2,058	2,568	2,302	2,059	1,659
Middle East	3,342	2,133	2,682	2,113	2,518	2,518
North Africa	862	1,197	746	1,030	700	750
Sub-Saharan Africa	432	388	327	314	318	319
East Asia	1,842	614	340	1,049	264	864
South Asia	144	128	131	235	375	176
Oceania	2,560	2,898	3,262	1,360	1,260	1,260
Total	21,387	18,536	20,771	18,857	18,536	18,269

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
Australia	1,235	2,267	2,753	1,600	1,900	1,900
Argentina	1,973	1,800	800	1,100	1,200	1,200
Brazil	11	10	1	125	75	75
India	56	41	37	30	50	50
Nigeria	50	50	50	50	50	50
Ukraine	59	72	66	40	50	50
Paraguay	1	21	38	40	35	35
Others	247	165	70	88	78	87
Subtotal	3,632	4,426	3,815	3,073	3,438	3,447
United States	6,926	7,387	2,965	6,200	6,300	6,300
World Total	10,558	11,813	6,780	9,273	9,738	9,747
TY Imports						
China	8,669	10,991	4,863	7,500	8,000	8,000
Japan	299	258	241	190	150	150
Mexico	133	362	176	175	150	150
Kenya	181	79	152	100	100	100
South Africa	8	1	29	100	75	75
Eritrea	65	95	63	70	70	70
South Sudan	71	55	35	50	50	50
Somalia	50	50	50	50	50	50
Sudan	125	75	110	50	50	50
Taiwan	56	55	50	50	45	45
Others	310	509	298	365	288	328
Subtotal	9,967	12,530	6,067	8,700	9,028	9,068
Unaccounted	590	-717	713	572	710	679
United States	1	0	0	1	0	0
World Total	10,558	11,813	6,780	9,273	9,738	9,747

TY=Trade Year, see Endnotes.

World Sorghum Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Production						
Nigeria	6,590	6,725	6,806	6,400	7,200	7,200
Brazil	2,084	3,120	4,789	4,761	5,000	5,000
Sudan	5,150	3,528	5,248	3,055	5,000	5,000
Mexico	4,348	4,840	4,892	4,280	4,500	4,500
India	4,812	4,150	3,814	4,400	4,200	4,200
Ethiopia	5,058	4,450	4,140	4,010	4,100	4,100
Argentina	3,319	2,883	1,610	2,500	3,000	3,000
China	2,970	3,377	3,094	3,000	3,000	3,000
Australia	1,639	2,648	2,638	2,200	2,200	2,200
Niger	2,132	1,207	2,100	1,700	1,900	1,900
Burkina Faso	1,840	1,644	2,014	1,772	1,900	1,900
Mali	1,823	1,248	1,582	1,528	1,500	1,500
Cameroon	1,200	1,200	1,200	1,200	1,200	1,200
Bolivia	1,481	595	1,000	1,000	1,025	1,025
Tanzania	1,043	1,077	1,000	1,000	1,000	1,000
Others	7,825	7,287	6,912	7,346	7,062	7,063
Subtotal	53,314	49,979	52,839	50,152	53,787	53,788
United States	9,474	11,375	4,770	8,071	9,856	9,856
World Total	62,788	61,354	57,609	58,223	63,643	63,644
Total Consumption						
China	11,400	14,300	7,900	10,500	11,000	11,000
Nigeria	6,550	6,650	6,750	6,400	7,100	7,100
Sudan	5,100	3,700	5,200	3,250	4,950	4,950
Brazil	2,100	3,100	4,700	4,700	4,900	4,900
Mexico	4,500	5,000	5,100	4,600	4,600	4,600
India	4,550	4,450	3,900	4,300	4,200	4,200
Ethiopia	5,200	4,650	4,250	4,050	4,100	4,100
Burkina Faso	1,900	1,650	1,950	1,800	1,900	1,900
Niger	2,050	1,400	2,000	1,800	1,850	1,850
Argentina	1,050	1,150	1,000	1,150	1,600	1,600
Mali	1,700	1,400	1,550	1,500	1,500	1,500
Cameroon	1,230	1,215	1,210	1,225	1,215	1,215
Bolivia	1,400	650	950	1,000	1,025	1,025
Tanzania	1,025	1,050	1,025	1,000	1,000	1,000
Chad	1,000	950	975	915	975	975
Others	7,645	7,464	6,841	7,649	6,846	6,897
Subtotal	59,900	57,986	55,396	56,748	59,975	59,975
United States	2,638	3,175	2,584	1,905	2,922	2,922
World Total	62,538	61,161	57,980	58,653	62,897	62,897
Ending Stocks						
Argentina	187	221	181	231	431	431
Brazil	266	290	395	356	396	396
China	269	332	387	382	377	377
Sudan	280	148	301	151	246	246
Australia	20	331	301	291	231	231
Mali	296	144	176	204	204	204
Niger	221	53	178	103	178	178
Others	1,913	1,441	1,255	1,082	1,151	1,154
Subtotal	3,452	2,960	3,174	2,800	3,214	3,217
United States	516	1,201	616	560	890	890
World Total	3,968	4,161	3,790	3,360	4,104	4,107

Regional Sorghum Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	134	362	176	176	150	150
South America	37	31	40	50	28	33
European Union	13	167	38	25	20	20
Other Europe	23	19	13	16	20	20
Middle East	40	85	30	40	26	26
North Africa	0	1	2	2	1	1
Sub-Saharan Africa	656	518	584	618	558	593
East Asia	9,030	11,307	5,157	7,744	8,199	8,199
Southeast Asia	28	32	21	25	25	25
Others	7	8	6	5	1	1
Total	9,968	12,530	6,067	8,701	9,028	9,068
Production						
North America	13,822	16,215	9,662	12,351	14,356	14,356
Central America	249	215	195	195	195	195
Caribbean	76	71	66	61	61	61
South America	7,133	6,823	7,569	8,488	9,270	9,270
European Union	1,006	801	513	810	790	790
Middle East	616	664	469	468	498	498
North Africa	762	803	755	784	794	794
Sub-Saharan Africa	29,429	25,276	28,588	25,209	27,982	27,983
East Asia	2,972	3,379	3,098	3,002	3,002	3,002
South Asia	4,908	4,214	3,949	4,535	4,335	4,335
Southeast Asia	50	50	50	50	50	50
Oceania	1,639	2,648	2,638	2,200	2,200	2,200
Others	126	195	57	70	110	110
Total	62,788	61,354	57,609	58,223	63,643	63,644
Domestic Consumption						
North America	7,138	8,175	7,684	6,505	7,522	7,522
Central America	252	217	195	195	195	195
Caribbean	79	74	68	66	62	62
South America	4,827	5,105	6,791	7,047	7,745	7,740
European Union	1,033	948	542	823	800	800
Middle East	656	742	501	513	524	524
North Africa	764	789	766	785	785	785
Sub-Saharan Africa	29,572	26,419	28,823	26,013	28,195	28,251
East Asia	11,774	14,620	8,198	10,726	11,206	11,206
South Asia	4,651	4,518	4,040	4,435	4,335	4,335
Southeast Asia	83	77	76	74	74	74
Oceania	95	160	160	510	160	160
Others	114	110	41	52	80	80
Total	61,038	61,954	57,885	57,744	61,683	61,734
Ending Stocks						
North America	618	1,504	886	684	1,063	1,063
Central America	6	4	4	4	4	4
South America	626	631	746	762	998	1,000
European Union	20	18	16	18	18	18
Middle East	0	0	0	0	0	0
North Africa	6	20	10	11	20	21
Sub-Saharan Africa	1,762	991	1,269	952	1,192	1,192
East Asia	295	356	411	426	416	416
South Asia	598	258	135	205	155	155
Oceania	20	331	301	291	231	231
Others	17	48	12	7	7	7
Total	3,968	4,161	3,790	3,360	4,104	4,107

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
Canada	1,959	1,222	1,891	1,500	1,450	1,450
Australia	391	512	574	400	450	400
Russia	90	150	150	225	250	300
United Kingdom	31	167	147	100	125	125
European Union	145	202	90	100	85	85
Brazil	1	7	21	10	10	10
Chile	3	56	16	5	5	5
Others	27	15	21	17	9	9
Subtotal	2,647	2,331	2,910	2,357	2,384	2,384
United States	51	33	28	30	30	30
World Total	2,698	2,364	2,938	2,387	2,414	2,414
TY Imports						
China	301	342	463	400	450	450
Mexico	171	189	185	125	125	125
European Union	33	209	125	125	100	100
Chile	169	12	75	60	50	50
India	46	45	53	50	50	50
Japan	48	48	44	55	50	50
Switzerland	49	50	42	45	45	45
Peru	44	30	45	35	35	35
Malaysia	26	19	28	30	30	30
Korea, South	24	26	22	25	25	25
South Africa	21	0	39	25	25	25
Canada	19	28	21	15	20	20
Norway	15	32	13	45	20	20
United Kingdom	18	16	19	15	20	20
Uruguay	1	10	21	15	15	15
Others	59	26	52	40	32	32
Subtotal	1,044	1,082	1,247	1,105	1,092	1,092
Unaccounted	82	26	82	82	72	72
United States	1,572	1,256	1,609	1,200	1,250	1,250
World Total	2,698	2,364	2,938	2,387	2,414	2,414

TY=Trade Year, see Endnotes.

World Oats Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Production						
European Union	8,473	7,502	7,494	5,920	7,100	7,100
Russia	4,127	3,733	4,500	3,300	3,800	3,800
Canada	4,576	2,899	5,226	2,636	3,500	3,500
Australia	1,898	1,735	1,587	1,100	1,300	1,200
Brazil	853	1,143	1,190	984	1,200	1,200
United Kingdom	1,031	1,123	1,007	830	1,000	1,000
Argentina	510	725	429	610	600	600
China	600	600	600	600	600	600
Chile	525	578	333	400	470	470
Ukraine	515	478	380	430	350	350
Turkey	315	276	365	325	340	340
Belarus	445	350	375	350	320	320
Norway	316	269	291	300	300	300
Kazakhstan	240	182	229	150	210	210
Algeria	69	40	105	105	105	105
Others	355	436	386	362	371	371
Subtotal	24,848	22,069	24,497	18,402	21,566	21,466
United States	954	578	837	828	682	682
World Total	25,802	22,647	25,334	19,230	22,248	22,148
Total Consumption						
European Union	8,250	7,475	7,400	6,300	7,025	7,025
Russia	4,050	3,650	4,300	3,100	3,500	3,500
Canada	2,340	1,920	2,565	1,960	2,150	2,150
Brazil	845	1,125	1,175	975	1,175	1,175
China	900	925	1,050	1,000	1,050	1,050
United Kingdom	969	1,007	870	795	880	880
Australia	1,200	1,200	1,100	850	800	750
Argentina	525	710	450	600	600	600
Chile	615	570	420	455	520	520
Turkey	315	280	370	325	350	350
Ukraine	475	465	405	420	350	350
Belarus	440	350	375	350	325	325
Norway	340	295	300	346	325	325
Kazakhstan	235	205	205	160	200	200
Mexico	235	265	295	180	200	200
Others	683	652	718	715	703	703
Subtotal	22,654	21,205	21,983	18,524	20,179	20,129
United States	2,362	2,015	2,227	2,106	2,047	2,047
World Total	25,016	23,220	24,210	20,630	22,226	22,176
Ending Stocks						
Canada	657	333	1,275	466	396	386
European Union	469	424	605	265	355	355
Australia	416	395	349	199	249	249
Russia	188	122	173	149	199	149
China	108	125	138	138	138	138
Brazil	75	83	78	77	92	92
United Kingdom	147	157	140	70	85	85
Others	415	341	315	323	297	306
Subtotal	2,475	1,980	3,073	1,687	1,811	1,760
United States	552	474	505	491	390	390
World Total	3,027	2,454	3,578	2,178	2,201	2,150

Regional Oats Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	1,762	1,473	1,815	1,340	1,395	1,395
South America	241	53	166	120	110	110
European Union	33	209	125	125	100	100
Other Europe	89	104	80	111	88	88
Former Soviet Union - 12	7	7	11	7	4	4
Middle East	0	7	5	7	5	5
North Africa	18	5	5	10	10	10
Sub-Saharan Africa	21	0	39	25	25	25
East Asia	373	416	529	480	525	525
South Asia	46	45	53	50	50	50
Southeast Asia	26	19	28	30	30	30
Oceania	0	0	0	0	0	0
Total	2,616	2,338	2,856	2,305	2,342	2,342
Production						
North America	5,593	3,570	6,176	3,519	4,262	4,262
South America	1,949	2,507	2,019	2,040	2,326	2,326
European Union	8,473	7,502	7,494	5,920	7,100	7,100
Other Europe	1,484	1,525	1,432	1,264	1,435	1,435
Former Soviet Union - 12	5,334	4,801	5,490	4,283	4,718	4,718
Middle East	315	276	365	325	340	340
North Africa	75	46	109	111	111	111
Sub-Saharan Africa	57	59	28	41	30	30
East Asia	601	601	601	601	601	601
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	1,921	1,760	1,620	1,126	1,325	1,225
Total	25,802	22,647	25,334	19,230	22,248	22,148
Domestic Consumption						
North America	4,937	4,200	5,087	4,246	4,397	4,397
South America	2,123	2,513	2,204	2,135	2,410	2,410
European Union	8,250	7,475	7,400	6,300	7,025	7,025
Other Europe	1,506	1,491	1,356	1,324	1,392	1,392
Former Soviet Union - 12	5,211	4,732	5,294	4,086	4,415	4,415
Middle East	315	280	370	325	350	350
North Africa	101	59	114	121	121	121
Sub-Saharan Africa	69	70	69	65	60	60
East Asia	972	1,000	1,117	1,080	1,125	1,125
South Asia	46	45	53	49	50	50
Southeast Asia	26	19	28	30	30	30
Oceania	1,223	1,225	1,133	876	825	775
Total	24,779	23,109	24,225	20,637	22,200	22,150
Ending Stocks						
North America	1,222	823	1,794	971	805	795
South America	229	192	169	177	179	187
European Union	469	424	605	265	355	355
Other Europe	198	206	197	125	131	131
Former Soviet Union - 12	341	253	293	262	313	263
Middle East	6	9	8	14	9	9
North Africa	0	0	0	0	0	0
Sub-Saharan Africa	34	23	21	22	16	17
East Asia	109	126	139	140	141	141
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	419	398	352	202	252	252
Total	3,027	2,454	3,578	2,178	2,201	2,150

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
TY Exports						
Canada	148	157	222	180	180	180
European Union	95	210	138	175	175	175
Russia	101	125	65	175	100	100
Ukraine	58	124	14	5	10	10
Belarus	22	5	5	5	5	5
Others	3	22	30	9	6	6
Subtotal	427	643	474	549	476	476
United States	4	4	5	6	5	5
World Total	431	647	479	555	481	481
TY Imports						
European Union	131	219	131	200	130	130
Japan	22	13	11	15	10	10
Israel	18	5	0	10	5	5
Kazakhstan	11	1	10	8	5	5
Norway	10	3	2	5	5	5
United Kingdom	4	11	4	5	5	5
Korea, South	4	4	4	4	4	4
Others	10	47	10	10	6	6
Subtotal	210	303	172	257	170	170
Unaccounted	31	13	32	23	36	36
United States	190	331	275	275	275	275
World Total	431	647	479	555	481	481

TY=Trade Year, see Endnotes.

World Rye Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 May	2024/25 Jun
Production						
European Union	8,968	7,996	7,526	7,634	7,700	7,700
Russia	2,376	1,716	2,000	1,700	1,850	1,850
Belarus	1,051	800	750	780	760	760
Canada	488	372	520	358	365	365
Turkey	296	200	273	320	320	320
Ukraine	459	600	315	240	230	230
Argentina	135	225	179	165	185	185
Others	198	199	250	196	198	198
Subtotal	13,971	12,108	11,813	11,393	11,608	11,608
United States	294	249	316	264	267	267
World Total	14,265	12,357	12,129	11,657	11,875	11,875
Total Consumption						
European Union	8,750	7,950	7,550	7,800	7,750	7,750
Russia	2,200	1,700	1,850	1,600	1,750	1,750
Belarus	1,050	790	740	750	775	775
Turkey	296	228	283	334	320	320
Ukraine	402	365	277	352	242	242
Canada	289	231	305	195	190	190
Argentina	135	225	179	165	185	185
Norway	43	45	63	55	55	55
Kazakhstan	35	45	50	23	35	35
Australia	32	32	32	32	32	32
Others	149	121	92	133	105	105
Subtotal	13,402	11,734	11,444	11,451	11,532	11,532
United States	529	522	606	593	543	543
World Total	13,931	12,256	12,050	12,044	12,075	12,075
Ending Stocks						
European Union	743	888	832	666	511	511
Russia	201	93	179	104	104	104
Canada	91	84	105	71	65	67
Belarus	31	34	37	65	48	48
Ukraine	90	164	184	67	45	45
Japan	1	1	1	1	1	1
Kazakhstan	4	4	4	1	1	1
Others	14	24	14	0	0	0
Subtotal	1,175	1,292	1,356	975	775	777
United States	32	16	31	25	23	23
World Total	1,207	1,308	1,387	1,000	798	800

Regional Rye Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	May 2024/25	Jun 2024/25
TY Imports						
North America	191	332	277	278	276	276
South America	0	0	0	0	0	0
European Union	131	219	131	200	130	130
Other Europe	17	20	10	14	12	12
Former Soviet Union - 12	17	5	14	11	8	8
Middle East	18	41	0	10	5	5
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	26	17	15	19	14	14
Oceania	0	0	0	0	0	0
Total	400	634	447	532	445	445
Production						
North America	782	621	836	622	632	632
South America	150	241	196	177	197	197
European Union	8,968	7,996	7,526	7,634	7,700	7,700
Other Europe	118	108	138	131	116	116
Former Soviet Union - 12	3,916	3,156	3,125	2,738	2,875	2,875
Middle East	296	200	273	320	320	320
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	32	32	32	32	32	32
Total	14,265	12,357	12,129	11,657	11,875	11,875
Domestic Consumption						
North America	818	753	911	788	733	733
South America	150	241	196	177	197	197
European Union	8,750	7,950	7,550	7,800	7,750	7,750
Other Europe	130	125	120	144	126	126
Former Soviet Union - 12	3,687	2,900	2,917	2,725	2,802	2,802
Middle East	314	233	283	344	325	325
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	26	17	15	19	14	14
Oceania	32	32	32	32	32	32
Total	13,910	12,254	12,027	12,032	11,982	11,982
Ending Stocks						
North America	123	100	136	96	88	90
South America	0	0	0	0	0	0
European Union	743	888	832	666	511	511
Other Europe	0	0	0	0	0	0
Former Soviet Union - 12	326	295	404	237	198	198
Middle East	14	24	14	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	1	1	1	1	1	1
Oceania	0	0	0	0	0	0
Total	1,207	1,308	1,387	1,000	798	800

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.